

Kenneth L. Cannon II (kcannon@djplaw.com) (3705)
Steven J. McCardell (smccardell@djplaw.com) (2144)
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000/Fax: (801) 415-3500

Michael V. Blumenthal (mblumenthal@crowell.com) (admitted pro hac vice)
CROWELL & MORING LLP
590 Madison Avenue, 20th Floor
New York, NY 10022
Telephone: (212) 223-4000/Fax: (212) 223-4134

Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

EASY STREET HOLDING, LLC, *et al.*,

Debtors.

Address: 201 Heber Avenue
Park City, UT 84060

Tax ID Numbers:

35-2183713 (Easy Street Holding, LLC),

20-4502979 (Easy Street Partners, LLC), and

84-1685764 (Easy Street Mezzanine, LLC)

Bankruptcy Case No. 09-29905
Jointly Administered with Cases
09-29907 and 09-29908

Chapter 11

Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**SECOND APPLICATION OF DURHAM JONES & PINEGAR FOR
INTERIM COMPENSATION AND REIMBURSEMENT PURSUANT TO
11 U.S.C. §§ 330 AND 331 AS ATTORNEYS FOR THE DEBTORS IN POSSESSION
FOR THE PERIOD JANUARY 1, 2010 THROUGH APRIL 30, 2010**

Durham Jones & Pinegar (“DJP”), co-counsel for Easy Street Partners, LLC (“Partners”), Easy Street Mezzanine, LLC (“Mezzanine”), and Easy Street Holding, LLC (“Holding”) (together, Partners, Mezzanine, and Holding will be referred to as the “Debtors”), pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United States Trustee, hereby submits its first application (the “Application”) for allowance and payment of interim compensation and reimbursement in the total amount of \$135,964.32, which includes (1) interim compensation in the amount of \$121,554.50 for professional services rendered and (2) interim reimbursement in the amount of \$14,409.82 for expenses incurred, for the period January 1, 2010, through April 30, 2010 (the “Application Period”).

I. INTRODUCTION

A. Case Background

1. The Debtors commenced these jointly-administered cases under Chapter 11 of the United States Bankruptcy Code by filing voluntary petitions on September 14, 2009 (the “Petition Date”). Each is operating its business as a debtor in possession pursuant to 11 U.S.C. §§ 1107 and 1108.

2. Partners is a limited liability company that owns and operates the Sky Lodge, a luxury boutique hotel in Park City, Utah, and related restaurants and businesses. Mezzanine owns 100% of the equity of Partners and Holding owns 100% of Mezzanine.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

B. Employment of DJP

1. On October 23, 2009, the Court entered its Order Approving the Debtors' Employment of Durham Jones & Pinegar as Co-Counsel, effective as of September 14, 2009.

2. As DJP disclosed in the Declaration of Kenneth L. Cannon II Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2014(a) and 2016(a) in Support of Debtors' Application to Employ Durham Jones & Pinegar as Its Counsel dated April 23, 2009, DJP prepetition received a retainer for postpetition services in the amount of \$25,177.50 (the "Retainer"), which was left from retainers totalling \$50,000 prepetition funded \$25,000 by William Shoaf and \$25,000 by the Diane Jordan-Smith Trust, a trust associated with Philo Smith. Mssrs. Shoaf and Smith are co-managers of the Debtors.

3. All services performed and expenses incurred for which compensation or reimbursement is sought were performed or incurred for and on behalf of the Debtors' estates and not for any other person or entity.

4. DJP has not shared or agreed to share compensation or reimbursement awarded in this case with any other person except as among the members and employees of the firm.

5. DJP has not made any agreements with the Debtors or others for compensation or reimbursement relating to this case which have not been disclosed to the Court.

C. Successful Steps Taken Toward Reorganization. The Debtors have continued to work aggressively toward reorganization. During the period covered by this Application, Partners has continued effectively operating its businesses, beating projections every month, has filed a plan of reorganization and disclosure statement, has served a solicitation package

consisting of the plan, the approved disclosure statement, and a ballot on creditors, has negotiated agreed treatment of its contractor, Jacobsen National Group, Inc., has negotiated treatment of unsecured claims (and holders of unsecured claims have voted overwhelmingly for the plan), and has sought an acceptable plan funder and negotiated a funding agreement with several different potential funders. The Debtors' adversary proceeding against BayNorth, the mezzanine lender, has proceeded and is in discovery. Partners has successfully objected to certain claims and has obtained resolution of other claims. DJP has worked closely with Crowell & Moring, its co-counsel, representing the Debtors in all aspects of their cases.

D. Interim Fee Procedures. On December 14, 2009, the Bankruptcy Court entered its Order Approving Motion and Establishing Monthly Fee and Expense Reimbursement Procedures (the "Interim Fee Procedures Order"). Pursuant to the Interim Fee Procedures Order, professionals representing the Debtors' estates may file and serve monthly fee requests. In general terms, subject to amounts available for payment to estate professionals, those professionals requesting monthly payment of fees and expenses may be paid 100% of out-of-pocket expenses and up to 80% of fees on a monthly basis.

II. PRIOR APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT AND REQUESTS FOR MONTHLY PAYMENTS UNDER THE INTERIM FEE PROCEDURES ORDER

A. DJP's First Application for Compensation and Reimbursement

1. DJP's first interim application for compensation and reimbursement (the "First Application") was filed on January 29, 2010 and covered the period from September 14, 2009 through December 1, 2010. The First Application sought approval of \$176,262.19, which

includes \$171,675.00 for professional services rendered and \$4,587.19 in expenses incurred in connection with those services.

2. On March 29, 2010, the Court entered an order approving the amount of fees and expenses requested in the First Application, authorizing DJP to apply the prepetition retainer, and authorizing the Debtors to pay allowed fees in their discretion as they could. DJP has been paid \$142,538.65 in allowed fees and expenses for the period from September 14, 2009 through December 31, 2009.

B. Payments Received by DJP Pursuant to the Interim Fee Procedures Since First Interim Fee Application. DJP has filed and served four interim requests for payment of fees and expenses pursuant to the Interim Fee Procedures Order for periods after the period covered by the First Application. For the period January 1, 2010 through February 28, 2010, DJP has made fee requests totalling \$80,021.35 and been paid \$37,696.58. On April 27, 2010, DJP filed its Fifth Interim Request for Payment of Fees and Expenses, in which its total fees and expenses for the month of March 2010 is \$27,850.70.* On May 19, 2010, DJP filed its Sixth Interim Request for Payment of Fees and Expenses, in which its total fees and expenses for the month of April 2010 is \$28,092.27. At 100% of expenses and 80% of fees, DJP could be paid up to \$56,439.22 on account of its Fifth and Sixth Interim Requests for Payment. Payments received by DJP pursuant to the Interim Fee Procedure Order for the period January 1, 2010 through April 30,

* This is a corrected amount.

2010 will be applied against fees and expenses allowed by the Court on account of this Application.

III. THE PRESENT APPLICATION

A. Billing Methodology

1. In this Application, DJP is requesting compensation for services provided and reimbursement of expenses incurred during the Application Period, January 1, 2010 through April 30, 2010. A summary of fees and expenses requested, as required by the Fee Guidelines of the United States Trustee, is attached hereto as Exhibit 1. A summary of the expenses incurred, broken down by project category and by type of expense, is included below.

2. DJP's services in this case are billed on an hourly-rate basis, consistent with DJP's customary charges for comparably skilled and experienced practitioners in other bankruptcy and non-bankruptcy cases.

3. In rendering services and incurring expenses on behalf of the estate, DJP makes reasonable efforts to use the most economical means and methods that are available and appropriate under the circumstances.

4. The education and experience of the DJP attorneys providing service on behalf of the Examiner during the Application Period are detailed in the professional resumes attached as Exhibit 2.

5. Given the education, experience, and expertise of the DJP attorneys rendering services in this case, the rates charged are reasonable, and are the same as or lower than rates DJP typically charges to clients for similar services.

B. Services Performed on Behalf of the Estate

1. During the Application Period, DJP rendered services to the estate for which it seeks compensation in the total amount of \$121,554.50. Such services are detailed in the invoices broken down by project category which are attached hereto as Exhibit 3.

2. DJP has categorized the time spent performing services for the estate into the following project categories (DJP has performed no services in certain categories).

<u>DJP Matter No.</u>	<u>Matter Name</u>
00001	Asset Analysis and Investigation
00004	Claims Administration
00005	Employment and Fee Applications - DJP
00006	Employment and Fee Applications - Other
00008	Plan and Disclosure Statement
00009	Miscellaneous Contested Matters
00010	Case Management
00011	Cash Collateral/DIP Lending
00012	BayNorth Litigation

3. The totals of the fees sought in this Application for services in the various project categories are as follows:

<i>Matter No.</i>	<i>Matter Name</i>	<i>Amount</i>
00001	Asset Analysis and Investigation	\$875.00
00004	Claims Administration	\$11,814.00
00005	Employment/Fee Applications – DJP	\$6,564.00
00006	Employment/Fee Applications – Other	\$5,915.00
00008	Plan and Disclosure Statement	\$71,588.50
00009	Miscellaneous Contested Matters	\$10,709.50
00010	Case Administration	\$2,942.00
00011	Cash Collateral	\$9,100.00
00012	BayNorth Litigation	\$2,046.50
	TOTAL:	\$121,554.50

C. Summary of Services in Each Project Category

A summary of the nature of each project category, a table indicating the names, billing rates, hours spent, and total amounts billed during the Application Period as to each DJP professional and paraprofessional in each project category, and a synopsis of the work performed during the Application Period in each project category, is provided in separate paragraphs below. A detailed description of the services rendered in each project category is set forth in the billing reports attached hereto as Exhibit 3.

1. Asset Analysis and Investigation (matter 00001)

a. This project category is for services relating to measures to address issues related to the assets of the Debtors, including security interests therein.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	.20	\$70.00
Steven J. McCardell (SJM)	Shareholder	\$350	2.30	\$805.00
TOTAL HOURS			2.50	\$875.00

c. During the Application Period, services in this category included analysis and investigation of value of Partners' assets.

2. Claims Administration (matter 00004)

a. This project category is for time spent for services related to addressing claims issues in the Debtor's case.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	25.20	\$8,820.00
Steven J. McCardell (SJM)	Shareholder	\$350	7.30	\$2,555.00
Michael F. Thomson (MFT)	Shareholder	\$260	0.20	\$52.00
Jessica G. Peterson (JGP)	Associate	\$190	0.90	\$171.00
Helen Doherty (HDO)	Paralegal	\$135	0.40	\$54.00
Kathryn K. Shelton	Paralegal	\$135	1.20	162.00
TOTAL HOURS			35.20	\$11,814.00

c. Services rendered in this project category during the Application Period included addressing claims of various parties, vendor claims including Sysco, potential liens filed related to claims, preparing and prosecuting objections to claims, apprising the Debtors of claims as filed, and conferences with representatives of the Debtors and with co-counsel and special counsel.

3. DJP Fee and Employment Applications (matter 00005)

a. This project category is for time spent drafting and filing the Debtors' application to employ DJP and interim fee requests authorized by the court.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	18.60	\$6,510.00
Angie W. Stettler (AWS)	Paralegal	\$135	0.40	\$54.00
TOTAL HOURS			19.00	\$6,564.00

c. Services rendered in this project category during the Application Period included preparing DJP's first interim fee application and appearing in court regarding

the same, preparing monthly interim fee requests, addressing objections that were filed to the interim fee requests, preparing a proposed order approving the fees and expenses allowed by the Court in the first interim fee application, and consulting with the Debtors regarding fees.

4. Employment and Fee Applications Other than DJP (matter 00006)

a. This project category is for services in assisting non-bankruptcy professionals and non-resident bankruptcy professionals in preparing employment applications for approval by the Court and fee requests and fee applications.

b. During the Application Period, the following DJP professionals provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	16.90	\$5,915.00
TOTAL HOURS			16.90	\$5,915.00

c. During the Application Period, services in this category included assisting non-bankruptcy professionals and out-of-state bankruptcy professionals with interim fee applications and monthly interim fee requests, scheduling hearing on fee applications, preparing notice of hearing for fee applications, and consulting with other professionals and the Debtors regarding these matters.

5. Plan and Disclosure Statement (matter 00008)

a. This project category is for services relating to the plan of reorganization and disclosure statement.

b. During the Application Period, the following DJP professionals provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	178.90	\$62,615.00
Steven J. McCardell (SJM)	Shareholder	\$350	12.20	\$4,270.00
Mark L. Astling (MLA)	Associate	\$245	18.50	\$4,532.50
Jessica G. Peterson (JGP)	Associate	\$190	0.90	\$171.00
TOTAL HOURS			210.50	\$71,588.50

c. During the Application Period, services in this category included discussions with the Debtors and with co-counsel regarding plan issues, reviewing Partners' business plan, meeting with the unsecured creditors committee and other creditors such as Jacobsen National Group, Inc. regarding business and reorganization plan issues, addressing issues related to homeowners' interests, consultations with counsel for parties in interest regarding plan and disclosure statement issues, reviewing and providing comments on the proposed plan term sheet, reviewing and revising drafts of the plan and disclosure statement, drafting portions of the disclosure statement, addressing issues with plan funder, review and amendment of plan and disclosure statement as filed, preparing motions and notices regarding disclosure statement and plan hearings, drafting orders approving disclosure statement, drafting motions and orders on continuances of the confirmation proceedings, preparation of solicitation packages, consultations with co-counsel and consultants regarding disclosure statement and plan issues, preparing and attending hearing on extensions of the exclusive periods, addressing valuation issues and matters associated therewith, and consultations with the Debtors regarding these matters.

6. Miscellaneous Contested Matters (matter 00009)

a. This project category is for services involving contested matters and adversary proceedings not addressed elsewhere.

b. During the Application Period, the following DJP professionals provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	9.60	\$3,360.00
Steven J. McCardell (SJM)	Shareholder	\$350	6.40	\$2,240.00
R. Stephen Marshall (RSM)	Shareholder	\$325	0.20	\$65.00
Jessica G. Peterson (JGP)	Associate	\$190	22.50	\$4,275.00
Helen Doherty (HDO)	Paralegal	\$135	5.70	\$769.50
TOTAL HOURS			49.90	\$10,709.50

c. During the Application Period, services in this category included addressing claims made by secured creditors, reviewing and addressing discovery propounded by secured creditors, addressing confidentiality agreement issues, preparing discovery requests, and consultation with co-counsel and the Debtors regarding same.

7. Case Administration (matter 00010)

a. This project category is for services relating to measures involving general matters in the Debtors' cases.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	4.70	\$1,645.00
Steven J. McCardell (SJM)	Shareholder	\$350	1.10	\$385.00
Jessica G. Peterson (JGP)	Associate	\$190	4.80	\$912.00
TOTAL HOURS			10.60	\$2,942.00

c. During the Application Period, services in this category included reviewing monthly financial reports, providing for attendance by co-counsel at hearings

telephonically, addressing tax issues, and meetings with the Debtors and co-counsel regarding of these matters.

8. Cash Collateral

a. This project category is for services relating to measures relating to obtaining financing for the Debtor and its operations.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	25.60	\$8,960.00
Steven J. McCardell (SJM)	Shareholder	\$350	0.40	\$140.00
TOTAL HOURS			26.00	\$9,100.00

c. During the Application Period, services in this category included review of transfer requests from Partners to WestLB, AG (“WestLB”) regarding use of cash collateral, addressing account issues, reviewing budgets, reviewing and participating in negotiation and drafting of extensions of cash collateral, and consultations with Partners and co-counsel regarding cash collateral issues.

9. BayNorth Litigation

a. This project category is for services relating to measures relating to litigation brought by the Debtors against BayNorth Realty Fund VI, L.P. (“BayNorth”), a secured creditor of Mezzanine and Holding.

b. During the Application Period, the following DJP professional provided services to the estate in this project category:

NAME (INITIALS)	TITLE/OFFICE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
Kenneth L. Cannon II (KLC)	Shareholder	\$350	4.60	\$1,610.00
Steven J. McCardell (SJM)	Shareholder	\$350	0.90	\$315.00
Helen Doherty (HDO)	Paralegal	\$135	0.90	\$121.50
TOTAL HOURS			6.40	\$2,046.50

c. During the Application Period, services in this category included discovery issues arising in the BayNorth adversary proceeding and consulting with co-counsel regarding issues arising in the adversary proceeding.

D. Reimbursement of Expenses

1. During the Application Period, DJP incurred actual and necessary expenses in the total amount of \$14,409.82 in connection with the professional services rendered to the estates. A summary showing the break-down of total expenses by project category and by type of expense is set forth below:

<u>Expense Breakdown by Project</u>	<u>Total</u>
Asset Analysis & Investigation	\$168.79
Claims Administration	\$70.99
Employ & Fee Apps. – Durham	\$129.32
Employ & Fee Apps. – Others	\$421.50
Plan and Disc. Statement	\$12,939.32
Misc. Contested Matters	\$274.03
Case Administration	\$90.10
Cash Collateral	\$35.24
BayNorth Litigation	\$280.53
TOTAL	<u>\$14,409.82</u>

<u>Expense Breakdown by Type</u>	<u>Total</u>
Legal Research	\$136.34
Meals	\$139.22
Messenger Service	\$42.00
Miscellaneous	\$7.00
Overnight Mail	\$102.90
Pacer	\$317.52
Postage	\$3,087.42
Process Server	\$64.00
Reproduction	\$10,465.95
Witness Fees	\$47.47
TOTAL	<u>\$14,409.82</u>

Details of the expenses incurred in each project category are included in the invoices attached as Exhibit 3 hereto. DJP does not currently charge its clients for long-distance telephone charges.

The only telephone charges are for the actual expense of conference calls made through an outside service. Inside copy charges are \$.15 per page. Outside copy charges are for the actual amount charged to DJP by outside services. Computerized legal research is billed to clients at the actual amount charged to DJP for such services. DJP keeps in its files appropriate detail, including receipts, invoices, reimbursement vouchers, and other supporting information concerning the expenses incurred in this representation, and that information is available for review upon request.

2. The expenses incurred by DJP for which reimbursement in this Application is sought are consistent with the U.S. Trustee Guidelines and the rules and orders applicable in this case.

3. DJP seeks to have its fees and expenses allowed in the full amount set forth in this Application.

4. DJP understands that fees and expenses allowed under this Application are interim in nature and the Court may order their disgorgement at any time prior to the entry of a final order approving DJP's final fee application or the end of the bankruptcy case, whichever is earlier.

5. DJP has used its billing discretion and has, where appropriate, voluntarily reduced its fees and expenses consistent with the U.S. Trustee Guidelines and the prior practice of this Court.

WHEREFORE, DJP prays:

1. That interim compensation and reimbursement be awarded to DJP in the total amount of \$135,964.32 which includes \$121,554.50 for professional services rendered and \$14,409.82 for expenses incurred during the Application Period;

2. That such amounts be allowed as priority administrative expenses of the estate in Chapter 11 pursuant to 11 U.S.C. §§ 503(b)(2) and 507(a)(1);

3. That DJP retain amounts paid to it pursuant to the interim requests;

4. That the Debtors be authorized, pursuant to 11 U.S.C. §§ 330 and 331, to pay such further allowed amounts from the estates as set forth herein.

DATED this 21st day of May, 2010.

DURHAM JONES & PINEGAR

By: /s/ Kenneth L. Cannon II

Kenneth L. Cannon II

Steven J. McCardell

111 East Broadway, Suite 900

Salt Lake City, UT 84111

Telephone: (801) 415-3000

Facsimile: (801) 415-3500

Co-Counsel for the Debtors and Debtors
in Possession

CERTIFICATE OF SERVICE

I hereby certify that on this 21st day of May, 2010, I caused to be served a copy of Second Application of Durham Jones & Pinegar for Interim Compensation and Reimbursement Pursuant to 11 U.S.C. §§ 330 and 331 as Attorneys for the Debtors in Possession for the Period January 1, 2010 through April 30, 2010 via ECF notification and/or first-class mail, postage prepaid on the following:

Troy J. Aramburu taramburu@joneswaldo.com, sglenening@joneswaldo.com;
rbush@joneswaldo.com

Scott A. Cummings cummings.scott@dorsey.com

George B. Hofmann gbh@pkhlawyers.com, dh@pkhlawyers.com

Mary Margaret Hunt hunt.peggy@dorsey.com, brown.patricia@dorsey.com;
smith.ron@dorsey.com; slc.lit@dorsey.com

Annette W. Jarvis jarvis.annette@dorsey.com, smith.ron@dorsey.com;
slc.lit@dorsey.com; brown.patricia@dorsey.com

Lon A. Jenkins lajenkins@joneswaldo.com, krichardson@joneswaldo.com;
ecf@joneswaldo.com; rhuot@joneswaldo.com

Michael R. Johnson mjohnson@rqn.com, sglenening@rqn.com; docket@rqn.com

Anthony C. Kaye kaye@ballardspahr.com, swand@ballardspahr.com

Benjamin J. Kotter kotter.benjamin@dorsey.com, smith.ron@dorsey.com;
brown.patricia@dorsey.com; slc.lit@dorsey.com

David E. Leta dleta@swlaw.com, wsmart@swlaw.com

Adelaide Maudsley maudsley@chapman.com, jemery@chapman.com

John T. Morgan tr john.t.morgan@usdoj.gov, james.gee@usdoj.gov

David W. Overholt doverholt@rsolaw.com, abachman@rsolaw.com

Douglas J. Payne dpayne@fabianlaw.com, jshowalter@fabianlaw.com

Knute Rife karife@rifelegal.com

Jeffrey L. Shields jlshields@cnmlaw.com, njpotter@cnmlaw.com

Jeffrey Weston Shields jshields@joneswaldo.com, rhuot@joneswaldo.com

Bradley L. Tilt btilt@fabianlaw.com, rmellor@fabianlaw.com

United States Trustee USTPRegion19.SK.ECF@usdoj.gov

Kim R. Wilson bankruptcy_krw@scmlaw.com

Easy Street Partners, LLC
Easy Street Mezzanine, LLC
Easy Street Holding, LLC
Attn: William Shoaf
4780 Winchester Court
Park City, UT 84098-7528

Michael V. Blumenthal
Crowell & Moring
590 Madison Avenue, 20th Floor
New York, NY 10022

Richard W. Havel
Sidley Austin LLP
555 West Fifth Street
Los Angeles, CA 90013

/s/ Kristin Hughes

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:)	
)	
EASY STREET HOLDING, LLC, <i>et al.</i> ,)	Bankruptcy Case No. 09-29905
)	Jointly Administered with Cases
Debtors.)	09-29907 and 09-29908
)	
Address: 201 Heber Avenue)	Chapter 11
Park City, UT 84060)	
)	Honorable R. Kimball Mosier
Tax ID Numbers:)	
35-2183713 (Easy Street Holding, LLC),)	
20-4502979 (Easy Street Partners, LLC), and)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC))	

SUMMARY REQUIRED BY UNITED STATES TRUSTEE GUIDELINES

Fees Previously Requested:	\$171,675.00	NAME OF APPLICANT:	
Fees Previously Paid:	\$137,951.46	Durham, Jones & Pinegar	
Expenses Previously Requested:	\$4,587.19	ROLE IN THE CASE:	
Expenses Previously Paid:	\$4,587.19	Co-Counsel for Debtor in Possession	
Retainer Paid:	\$25,000.00	CURRENT APPLICATION:	
		Fee Requested	\$121,554.50
		Expenses Requested	\$14,409.82

NAME OF PROFESSIONAL/ PARALEGAL	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT APPLICATION	RATE	TOTAL FOR APPLICATION
<u>SHAREHOLDERS</u>				
Kenneth L. Cannon II	1982	284.30	\$350	\$99,505.00
Steven J. McCardell	1981	30.60	\$350	\$10,710.00
R. Stephen Marshall	1980	0.20	\$325	\$65.00
Michael F. Thomson	2000	0.20	\$260	\$52.00
<u>ASSOCIATES</u>				
Mark L. Astling	2003	18.50	\$245	\$4,532.50
Jessica G. Peterson	2006	29.10	\$190	\$5,529.00
<u>PARAPROFESSIONALS</u>				
Helen Doherty		7.00	\$135	\$945.00
Kathryn K. Shelton		1.20	\$135	\$162.00
Angie W. Stettler		0.40	\$135	\$54.00
TOTAL		371.50		121,554.50

EXHIBIT 2

SHAREHOLDERS

KENNETH L. CANNON II is a shareholder in DJP in the firm's bankruptcy and creditors' rights practice. Mr. Cannon is primarily engaged in reorganization, bankruptcy, and commercial law matters. In the corporate reorganization and bankruptcy areas, he has represented trustees, debtors, secured and unsecured creditors, and creditors' committees in all facets of Chapter 11 cases. In the commercial area, Mr. Cannon has substantial experience in out-of-bankruptcy workouts, bankruptcy planning, secured transactions, and litigation. A significant portion of his practice involves rendering bankruptcy opinions in complex financial transactions.

Previously, Mr. Cannon practiced at a large national law firm for twenty years. He received his bachelor's degree in history *summa cum laude* from Brigham Young University in 1978 and was the valedictorian of his class. While an undergraduate, he was a Hinckley Scholar and the recipient of numerous scholastic awards. Mr. Cannon received both his J.D. and his M.A. in American history from Brigham Young University in 1982. He graduated *cum laude* from law school and is a member of the Order of the Coif and a J. Reuben Clark Scholar. Mr. Cannon was admitted to the practice of law in Utah in 1982, in the District of Columbia in 1993, and in New York in 1994 and is admitted to a number of federal courts of appeal. He served as a Fulbright Scholar during 1985 at Helsinki University in Finland where he conducted research in comparative insolvency law and administrative law. He formerly served on the Advisory Board of the Rocky Mountain Region of the American Bankruptcy Institute and was an adjunct faculty member at J. Reuben Clark Law School, teaching the debtor-creditor class and a Chapter 11 seminar. Mr. Cannon publishes and lectures widely on bankruptcy topics.

STEVEN J. McCARDELL is a shareholder in DJP. Previously, he was a partner in a large national firm. Mr. McCardell also served as a judicial law clerk to two federal bankruptcy judges before entering private practice. He received his bachelor's degree *summa cum laude* from Brigham Young University in 1978. Mr. McCardell received his law degree *cum laude* from Brigham Young University in 1981. Mr. McCardell was admitted to the practice of law in Utah in 1981, is admitted practice (and has argued) before the United States Supreme Court and is also admitted to a number of federal courts of appeal. He is a Fellow in the American College of Bankruptcy and formerly was an adjunct faculty member on bankruptcy law at Brigham Young University and the University of Utah law schools. He is also a prominent speaker at seminars on bankruptcy topics.

Mr. McCardell is primarily engaged in reorganization, bankruptcy, and commercial litigation matters. In the corporate reorganization and bankruptcy areas, he has represented secured and unsecured creditors, creditors' committees, debtors, trustees, and other parties in interest in many significant Chapter 11 cases. Mr. McCardell is a prominent appellate advocate and has successfully argued appeals before courts of appeals and the United States Supreme Court. Mr. McCardell also has represented parties in out-of-bankruptcy workouts and substantial commercial litigation matters.

R. STEPHEN MARSHALL is a shareholder in DJP and is the section head of the litigation section of the firm. Mr. Marshall specializes in commercial litigation and appellate

practice. He received his B.A. from the University of Utah in history *magna cum laude* in 1977. He received his law degree from the University of Utah College of Law in 1980, where he was on the board of editors of the law review. He is admitted to practice in Utah, all federal courts in Utah, to the United States Court of Appeals for the Tenth Circuit, and to the United States Supreme Court.

MICHAEL F. THOMSON is a shareholder in DJP. He practices generally in the bankruptcy and creditors' rights areas. He was admitted to the bar, 2000, Utah, Nevada and U.S. District Courts for the Districts of Utah and Nevada. Education: Brigham Young University (B.A., 1997); University of Utah (J.D., 2000), William H. Leary Scholar; Articles Editor, Utah Law Review, 1999-2000; Co-Author, "Piercing the Facade of Utah's 'Improved' Elective Share Statute," 1999 Utah Law Review 677; CALI Achievement Awards, Constitutional Law I and Trusts & Estates; 1st Place and Best Brief, Intermountain West Region, National Moot Court Competition, 1999-2000. Member: Nevada State Bar, Utah State Bar.

ASSOCIATES

MARK L. ASTLING is an associate with DJP. Mr. Astling practice areas are in corporate and securities law, including mergers and acquisitions, and in tax and estate planning, in which he is involved in corporate and partnership taxation, federal and state tax litigation, and estate planning and probate. He was admitted to the Utah State Bar and to the U.S. District Court, District of Utah in 2003. He received his J.D. from the University of Minnesota Law School in 2003 where he served on the National Moot Court Competition Team, was on the Dean's List, and received legal writing awards.

JESSICA G. PETERSON is an associate with DJP. Ms. Peterson's practice areas are bankruptcy and creditors' rights, employment, education law, and litigation. Ms. Peterson is admitted to the Utah State Bar and the United States Federal District Court for the District of Utah. She served as a law clerk to the Hon. Christine Durham, Chief Justice of the Utah Supreme Court. Jessica received her J.D. degree from the S.J. Quinney College of Law, University of Utah in 2006, with honors, where she served as an editor on the Utah Law Review and was a Traynor Moot Court Semi-Finalist. Ms. Peterson also received her M.B.A. (2006) and her H.B.S. (2003), *magna cum laude*, from the University of Utah.

PARAPROFESSIONALS

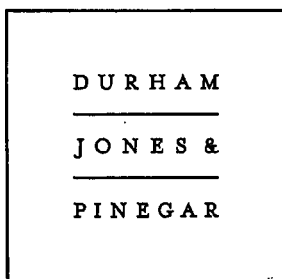
HELEN M. DOHERTY is a paralegal with DJP. Education: Salt Lake Community College (A.S., Accounting, 1996); University of Utah (B.S., Economics, 1999). Experience: M.D., Inc. 1994-1997 (Controller); Mr. DryCleaners, Inc. 1997-Present (President); McDowell & Gillman, P.C. 2000-2005 (Legal Administrator); Durham Jones & Pinegar 2006 - present (Paralegal).

KATHRYN K. SHELTON is a paralegal with DJP. Education: Associate Degree, Ricks College (now BYU-Idaho), Rexburg, Idaho (1982). Experience: Paralegal, Durham Jones & Pinegar, 1998-present; Paralegal, Huntsman Corporation, 1995-1998; Legal Secretary/Executive Assistant/Legal Assistant, Huntsman Corporation, 1987-1995; Legal Secretary, Van Cott, Bagley, Cornwall & McCarthy, 1983-1987. Kathryn works primarily in the Corporate/Securities section of the firm with substantive experience in corporate/commercial transactions including mergers and acquisitions, business organizations, securities, and real estate. Additionally, she has experience in business and family immigration law and intellectual property. Kathryn was a charter member of the Paralegal Division of the Utah State Bar at its formation in 1996. Kathryn has previously served as the Chair of the Paralegal Division of the Utah State Bar (2006-2007) while also serving as an Ex-Officio on the Utah State Bar Commission representing the Paralegal Division during that time. Under Kathryn's leadership, the Paralegal Division was awarded the "Section of the Year" award by the Utah State Bar in 2007. Kathryn has also served the Utah State Bar Paralegal Division as the Ex-Officio Director (Immediate Past Chair), Chair Elect, Finance Officer, and as a member of the Board of Directors. She has served on the Paralegal Division's CLE committee for several years. Kathryn has been a speaker and panel moderator at several CLE seminars at Utah State Bar Conventions, Bar Section seminars, and has presented CLE seminars to the American Legal Administrators Utah Chapter as well as several law firms in the state.

ANGIE W. STETTLER is a paralegal with DJP. Education: Brigham Young University 1986 - 1989 (undergraduate studies); Salt Lake Community College (Paralegal Degree 2000). Experience: Spire Technologies 1989 - 1991 (Secretary); McDowell & Gillman, P.C./Durham Jones & Pinegar 1991 - 1992 (Receptionist), 1992 - 1995 (Legal Secretary), 1995 - 1997 (Legal Secretary/Billing Clerk/Trustee Account Manager), 1997 - Present (Paralegal/Trustee Account Manager).

EXHIBIT 3

JANUARY 2010



DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
www.djplaw.com

February 25, 2010
File No. 26481 00001

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.20	\$350.00	\$70.00
SJM	<u>2.30</u>	\$350.00	<u>\$805.00</u>
TOTAL	2.50		\$875.00

Expenses

Expense Description	Amount
Legal Research - Westlaw	<u>\$10.74</u>
TOTAL	\$10.74

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February 25, 2010

Invoice No. 183348 KLC
File No. 26481 00001
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Asset Analysis & Investigation

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	885.74
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$885.74</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

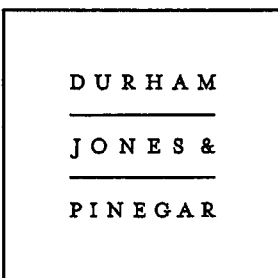
Detail of New Charges

Professional Services

01/08/2010 SJM	2.30 hours	\$805.00
Review and analysis of Throndsen appraisal of Debtor's real property (2.10); conferences with K. Cannon regarding appraisal (.20)		
01/21/2010 KLC	0.20 hours	\$70.00
Email to Cameron Hancock with information for appraiser		
		\$875.00

Client Expenses Advanced

01/31/2010 Westlaw Computerized Legal Research	\$10.74
	\$10.74
New Charges for This Matter	\$885.74



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801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00004

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

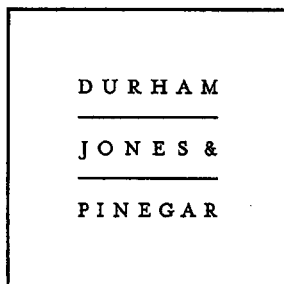
Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	2.30	\$350.00	\$805.00
SJM	<u>2.90</u>	\$350.00	<u>\$1,015.00</u>
TOTAL	5.20		\$1,820.00

Expenses

Expense Description	Amount
Courier Service	\$7.00
Copy Reproduction	<u>\$1.75</u>
TOTAL	\$7.75



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February 25, 2010

Invoice No. 183349 KLC
File No. 26481 00004
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Claims Administration

Summary of Account

Previous balance as of invoice dated	\$0.00	
Payments received since last invoice	0.00	CR
A/R adjustment since last invoice	0.00	
Net balance forward	0.00	
Interest charge on past due balance	0.00	
New charges as itemized below	<u>1,827.75</u>	
Prepaid cash applied	0.00	CR
Total Balance Due Upon Receipt	<u>\$1,827.75</u>	

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference with Brenda Ripley regarding Sysco administrative claim		
01/08/2010 KLC	0.30 hours	\$105.00
Reviewing proposed stipulation from Sysco, Sysco claim, email to Brenda Ripley regarding same		
01/08/2010 SJM	2.20 hours	\$770.00
Review and analysis of Bay North proofs of claim against Mezzanine, Holding, and notice of interest against Partners; also proof of interest against Mezzanine (1.20); review comments of M. Blumenthal on Bay North claims (.10); review additional claims filed by parties in interest as of claim deadline (.80); email with K. Cannon as to claim analysis to be done (.10)		
01/13/2010 SJM	0.70 hours	\$245.00
Review charts reconciling claims versus schedules		

26481

Invoice # 183349

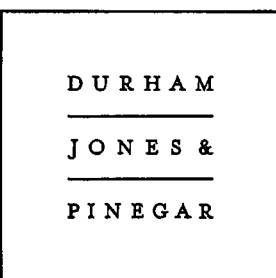
Page 2

01/20/2010	KLC	0.30 hours	\$105.00
	Emails regarding Sysco claims		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference to court regarding hearing date on objection to BayNorth interest		
01/26/2010	KLC	0.90 hours	\$315.00
	Drafting notice of hearing on objection to BayNorth interest		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference to Michael Blumenthal regarding BayNorth proof of interest issues		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference from Corbin Gordon regarding Gateway lease issues		
			<hr/> \$1,820.00

Client Expenses Advanced

01/05/2010	Courier Service	\$7.00
01/31/2010	Equitrac Copy charge	\$0.75
		<hr/> \$7.75

New Charges for This Matter	\$1,827.75
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111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
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801.415.3500 Fax
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February 25, 2010
File No. 26481 00005

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	8.70	\$350.00	<u>\$3,045.00</u>
TOTAL	8.70		\$3,045.00

Expenses

Expense Description	Amount
Pacer	\$4.96
Copy Reproduction	\$67.95
Postage	<u>\$8.25</u>
TOTAL	\$81.16

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Salt Lake City, Utah 84110
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801.415.3500 Fax
www.djplaw.com

February 25, 2010

Invoice No. 183350 KLC
File No. 26481 00005
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Durham

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	<u>3,126.16</u>
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$3,126.16</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/15/2010 KLC	0.90 hours	\$315.00
Reviewing DJP detailed billing reports		
01/20/2010 KLC	0.90 hours	\$315.00
Drafting first interim fee application		
01/21/2010 KLC	1.20 hours	\$420.00
Reviewing detailed billing reports for December fees, drafting cover sheet for second fee request		
01/25/2010 KLC	0.20 hours	\$70.00
Reviewing emails on fee issues		
01/25/2010 KLC	0.40 hours	\$140.00
Drafting interim fee application		
01/26/2010 KLC	1.80 hours	\$630.00
Drafting first interim fee application for DJP		
01/27/2010 KLC	3.30 hours	\$1,155.00

26481

Invoice # 183350

Page 2

Drafting DJP first interim fee application - reviewing detailed billing reports, drafting narrative

\$3,045.00

Client Expenses Advanced

12/31/2009 Pacer On-Line Research \$0.96

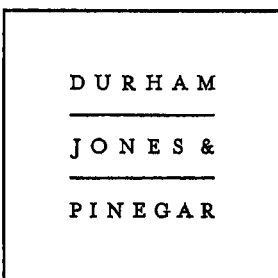
12/31/2009 Pacer On-Line Research \$4.00

01/31/2010 Equitrac Copy charge \$67.95

01/31/2010 Postage \$8.25

\$81.16

New Charges for This Matter \$3,126.16



DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00006

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	9.60	\$350.00	<u>\$3,360.00</u>
TOTAL	9.60		\$3,360.00

Expenses

Expense Description	Amount
Pacer	<u>\$29.52</u>
TOTAL	\$29.52

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801.415.3000
801.415.3500 Fax
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February 25, 2010

Invoice No. 183351 KLC
File No. 26481 00006
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Others

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	<u>3,389.52</u>
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$3,389.52</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/15/2010 KLC	0.40 hours	\$140.00
Telephone conference with Michael Blumenthal regarding Crowell fees, reviewing statement of Crowell fees		
01/20/2010 KLC	0.30 hours	\$105.00
Telephone conference with Corbin Gordon regarding fee applications, email to Corbin regarding same		
01/25/2010 KLC	0.20 hours	\$70.00
Telephone conference with Paul Throndsen regarding fee application		
01/26/2010 KLC	1.30 hours	\$455.00
Drafting fee application for Paul Throndsen		
01/26/2010 KLC	0.20 hours	\$70.00
Telephone conference with Corbin Gordon regarding fee requests and application		
01/27/2010 KLC	0.20 hours	\$70.00

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Invoice # 183351

Page 2

	Telephone conference with Michael Blumenthal and Steve Eichel regarding fee applications	
01/27/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Joe Wrona regarding first interim fee applications	
01/27/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Corbin Gordon regarding interim fee applications	
01/27/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding fee applications	
01/27/2010	KLC 0.60 hours	\$210.00
	Drafting notice of hearing on fee application	
01/28/2010	KLC 0.30 hours	\$105.00
	Reviewing appraiser's fee application	
01/28/2010	KLC 0.20 hours	\$70.00
	Telephone conference from Steve Eichel regarding fee application issues	
01/28/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding fee applications	
01/28/2010	KLC 0.40 hours	\$140.00
	Reviewing Corbin Gordon's draft fee application, email to him regarding same	
01/28/2010	KLC 0.30 hours	\$105.00
	Emails to, from Bill Shoaf regarding professional fees	
01/28/2010	KLC 0.90 hours	\$315.00
	Drafting notice of hearing on fee applications	
01/28/2010	KLC 0.70 hours	\$245.00
	Revising portions of fee application	
01/29/2010	KLC 0.50 hours	\$175.00
	Revising notice of hearing on fee applications	
01/29/2010	KLC 0.20 hours	\$70.00
	Telephone conference to court regarding hearing on fee applications	
01/29/2010	KLC 0.20 hours	\$70.00
	Emails regarding hearing on fee applications	
01/29/2010	KLC 1.60 hours	\$560.00
	Reviewing fee applications of Corbin Gordon, Crowell & Moring, Wrona, Jones Waldo	
01/29/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding Crowell fee application	
		<hr/>
		\$3,360.00

26481

Invoice # 183351

Page 3

Client Expenses Advanced

12/31/2009 Pacer On-Line Research	\$0.88
12/31/2009 Pacer On-Line Research	\$0.32
12/31/2009 Pacer On-Line Research	\$0.08
12/31/2009 Pacer On-Line Research	\$17.60
12/31/2009 Pacer On-Line Research	\$10.16
12/31/2009 Pacer On-Line Research	\$0.48
	<hr/>
	\$29.52

New Charges for This Matter

\$3,389.52

D U R H A M

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DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 800
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
www.djplaw.com

February 25, 2010
File No. 26481 00008

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

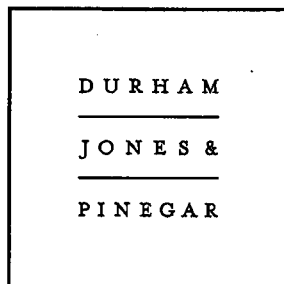
Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	37.00	\$350.00	\$12,950.00
SJM	5.80	\$350.00	\$2,030.00
MLA	<u>17.90</u>	\$245.00	<u>\$4,385.50</u>
TOTAL	60.70		\$19,365.50

Expenses

Expense Description	Amount
Copy Reproduction	\$234.30
Postage	\$154.14
Legal Research - Westlaw	<u>\$125.60</u>
TOTAL	\$514.04



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P.O. Box 4050
Salt Lake City, Utah 84110
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February 25, 2010

Invoice No. 183353 KLC
File No. 26481 00008
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Plan and Disc. Statement

Summary of Account

Previous balance as of invoice dated	\$0.00	
Payments received since last invoice	0.00	CR
A/R adjustment since last invoice	0.00	
Net balance forward	0.00	
Interest charge on past due balance	0.00	
New charges as itemized below	19,879.54	
Prepaid cash applied	0.00	CR
Total Balance Due Upon Receipt	<u>\$19,879.54</u>	

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/04/2010 KLC	0.20 hours	\$70.00
Emails to, from Michael Johnson regarding meeting with Jacobsen regarding plan treatment		
01/04/2010 KLC	1.40 hours	\$490.00
Telephone conference with Michael Blumenthal, Jeff Shields, Lon Jenkins regarding plan treatment of unsecured creditors		
01/04/2010 KLC	0.40 hours	\$140.00
Telephone conference with Michael Blumenthal regarding plan term sheet, revising term sheet, email to Shields and Jenkins regarding same		
01/04/2010 KLC	0.30 hours	\$105.00
Telephone conference with Bill Shoaf regarding potential investor issues		
01/04/2010 SJM	2.60 hours	\$910.00
Review disclosure statement and provide comments to K. Cannon		

26481	Invoice # 183353	Page 2
01/04/2010	MLA 0.30 hours	\$73.50
	Review draft disclosure statement for tax issues(0.2); office conference re same (0.1)	
01/05/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding various plan issues	
01/05/2010	KLC 0.70 hours	\$245.00
	Drafting provisions on Jacobsen	
01/05/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Johnson regarding meeting on Jacobsen	
01/05/2010	KLC 0.30 hours	\$105.00
	Conference with Mark Astling regarding tax issue description in disclosure statement	
01/05/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding exclusivity issues	
01/05/2010	KLC 2.30 hours	\$805.00
	Reviewing, revising disclosure statement, plan	
01/05/2010	KLC 0.20 hours	\$70.00
	Further discussion with Michael Blumenthal regarding exclusivity issues	
01/05/2010	MLA 3.80 hours	\$931.00
	Review disclosure statement re proposed reorganization (1.2); telephone conference re tax section of disclosure statement (0.2); legal research re tax issues for reorganization of LLC debtor(1.1); prepare discussion of tax issues for Debtor for disclosure statement (1.3)	
01/06/2010	KLC 1.70 hours	\$595.00
	Conference with Jacobsen regarding treatment of claims	
01/06/2010	KLC 0.60 hours	\$210.00
	Telephone conference with Bill Shoaf, Michael Blumenthal regarding plan issues	
01/06/2010	KLC 0.20 hours	\$70.00
	Emails with Michael Johnson regarding plan issues	
01/06/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding plan and disclosure statement	
01/06/2010	KLC 0.20 hours	\$70.00
	Conference with Mark Astling regarding tax section of disclosure statement	
01/06/2010	KLC 0.20 hours	\$70.00
	Telephone conference to court for hearing dates for disclosure	

26481

Invoice # 183353

Page 3

	statement and confirmation hearings	
01/06/2010	KLC 1.90 hours	\$665.00
	Reviewing plan and disclosure statement	
01/06/2010	MLA 5.10 hours	\$1,249.50
	Prepare tax discussion of West LB Secured Claims (1.1); prepare tax discussion of treatment of partnership and cancellation of indebtedness income (1.3); legal research re and preparation of tax discussion of open transaction doctrine, market discount rules, treatment of accrued but unpaid interest, and significant modification rules for debt exchange transaction (2.7)	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding plan issues	
01/07/2010	KLC 0.60 hours	\$210.00
	Emails regarding Jacobsen issues	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Annette Jarvis regarding Jacobsen issues	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with John Straley regarding hearings on disclosure statement and plan	
01/07/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal and Steven Eichel regarding plan	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding disclosure statement issues	
01/07/2010	KLC 0.80 hours	\$280.00
	Reviewing tax section of disclosure statement	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference regarding appraisal	
01/07/2010	KLC 1.60 hours	\$560.00
	Reviewing appraisal	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding appraisal	
01/07/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal and Lon Jenkins regarding plan treatment of unsecureds	
01/07/2010	KLC 0.90 hours	\$315.00
	Conference call with Bill Shoaf, Michael Blumenthal, Kim Sallinger, and Jeff Blatt regarding plan issues	
01/07/2010	MLA 1.70 hours	\$416.50
	Finalize initial draft of tax discussion for disclosure statement (1.3); additional legal research re significant modification rules (0.4)	

26481	Invoice # 183353	Page 4
01/08/2010 KLC	0.80 hours	\$280.00
Further review of appraisal		
01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference to Paul Thronsdon regarding appraisal issues		
01/08/2010 KLC	0.30 hours	\$105.00
Telephone conference with Michael Blumenthal regarding appraisal		
01/08/2010 KLC	0.40 hours	\$140.00
Reviewing proposed plan treatment of Jacobsen claims		
01/08/2010 KLC	0.30 hours	\$105.00
Telephone conference with Lon Jenkins regarding plan issues		
01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference with Michael Blumenthal regarding exclusivity issues		
01/08/2010 KLC	0.30 hours	\$105.00
Reviewing, revising draft order on exclusivity		
01/08/2010 KLC	0.30 hours	\$105.00
Reviewing emails regarding plan issues		
01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference to John Straley regarding exclusivity motion		
01/08/2010 KLC	0.80 hours	\$280.00
Reviewing, revising tax section of disclosure statement		
01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference with Kim Sallinger regarding plan issues		
01/08/2010 KLC	0.20 hours	\$70.00
Email to Kim Sallinger regarding plan issues		
01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding appraisal		
01/11/2010 KLC	0.60 hours	\$210.00
Preparing for hearing on exclusivity - reviewing motion and proposed order		
01/11/2010 KLC	0.20 hours	\$70.00
Telephone conference with Michael Blumenthal regarding exclusivity		
01/11/2010 KLC	0.70 hours	\$245.00
Reviewing revised plan		
01/12/2010 KLC	0.60 hours	\$210.00
Preparation for, attending hearing on motion to extend exclusivity		
01/12/2010 KLC	0.30 hours	\$105.00
Telephone conference with Michael Blumenthal and Steve Eichel regarding plan issues		
01/12/2010 KLC	0.80 hours	\$280.00

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Invoice # 183353

Page 5

	Telephone conference with Michael Blumenthal and Mark Astling regarding tax section of disclosure statement	
01/12/2010	KLC 0.50 hours	\$175.00
	Reviewing emails regarding letter of intent	
01/12/2010	MLA 7.00 hours	\$1,715.00
	telephone conference re tax section of disclosure statement (0.8); legal research re significant modification rules, adjusted basis issues, accrued but unpaid interest, and market discount rules (3.1); legal research re partnership allocations of COD income (0.5); revise disclosure statement re additional research and comments (2.6)	
01/13/2010	KLC 0.70 hours	\$245.00
	Telephone conference with Bill Shoaf, Michael Blumenthal, others regarding LOI	
01/13/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding issues in LOI	
01/13/2010	KLC 0.30 hours	\$105.00
	Reviewing revised LOI	
01/13/2010	KLC 0.20 hours	\$70.00
	Revising LOI as signed	
01/13/2010	SJM 0.50 hours	\$175.00
	Conference with K. Cannon on plan issues as to sale of assets and treatment of claims; review information from K. Cannon on disclosure statement notice	
01/14/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Loyal Hulme regarding plan funder	
01/14/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding plan funder	
01/14/2010	KLC 0.20 hours	\$70.00
	Telephone conference from Bill Shoaf regarding plan issues	
01/14/2010	KLC 0.50 hours	\$175.00
	Reviewing appraisal of property	
01/14/2010	KLC 1.40 hours	\$490.00
	Telephone conference with Michael Blumenthal, Rich Havel, Bill Ellis, and Annette Jarvis on plan issues	
01/14/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding plan, then with Michael Blumenthal and Bill Shoaf regarding WestLB issues on the plan	
01/14/2010	KLC 1.20 hours	\$420.00
	Drafting notice of hearing on the disclosure statement	

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Invoice # 183353

Page 6

01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding notice of disclosure statement hearing		
01/15/2010	KLC	0.50 hours	\$175.00
	Reviewing notice period issues on disclosure statement notice		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference to court regarding notice period on disclosure statement notice		
01/15/2010	KLC	0.30 hours	\$105.00
	Revising notice of hearing on disclosure statement		
01/15/2010	KLC	0.90 hours	\$315.00
	Reviewing plan of reorganization		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding plan		
01/15/2010	KLC	1.50 hours	\$525.00
	Reviewing disclosure statement		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding disclosure statement		
01/15/2010	KLC	0.10 hours	\$35.00
	Telephone conference to Bill Shoaf regarding signing plan and disclosure statement		
01/15/2010	KLC	0.70 hours	\$245.00
	Final review of plan and disclosure statement		
01/15/2010	KLC	0.30 hours	\$105.00
	Emails to parties regarding plan and disclosure statement		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding disclosure statement schedule		
01/15/2010	SJM	2.50 hours	\$875.00
	Review notice of hearing on disclosure statement, conference with K. Cannon on form of plan and disclosure statement, and review email from K. Cannon on notice of disclosure statement hearing; review plan and disclosure statement		
01/19/2010	SJM	0.20 hours	\$70.00
	Review emails form counsel for WestLB and Jacobsen, and response from M. Blumenthal, on Jacobsen plan treatment		
01/20/2010	KLC	0.20 hours	\$70.00
	Emails regarding meeting between WestLB and plan funder		
01/21/2010	KLC	0.20 hours	\$70.00
	Reviewing emails regarding reservation of rights on plan negotiations		

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Invoice # 183353

Page 7

01/25/2010 KLC 0.20 hours \$70.00

Telephone conference with Michael Blumenthal regarding plan issues

01/25/2010 KLC 0.30 hours \$105.00

Telephone conference with Lon Jenkins regarding plan issues

\$19,365.50

Client Expenses Advanced

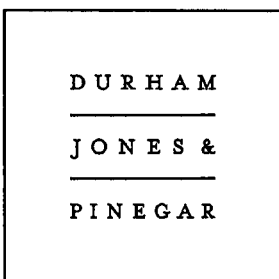
01/31/2010 Equitrac Copy charge \$234.30

01/31/2010 Postage \$154.14

01/31/2010 Westlaw Computerized Legal Research \$125.60

\$514.04

New Charges for This Matter \$19,879.54



DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

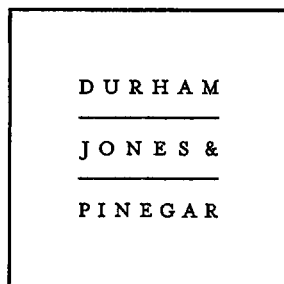
Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	5.50	\$350.00	\$1,925.00
SJM	0.80	\$350.00	\$280.00
JGP	<u>21.40</u>	\$190.00	<u>\$4,066.00</u>
TOTAL	27.70		\$6,271.00

Expenses

Expense Description	Amount
Pacer	\$65.04
Courier Service	\$14.00
Copy Reproduction	\$10.05
Postage	<u>\$1.32</u>
TOTAL	\$90.41



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February 25, 2010

Invoice No. 183354 KLC
File No. 26481 00009
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Misc. Contested Matters

Summary of Account

Previous balance as of invoice dated	\$0.00	
Payments received since last invoice	0.00	CR
A/R adjustment since last invoice	0.00	
Net balance forward	0.00	
Interest charge on past due balance	0.00	
New charges as itemized below	6,361.41	
Prepaid cash applied	0.00	CR
Total Balance Due Upon Receipt	<u>\$6,361.41</u>	

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/01/2010 JGP	3.30 hours	\$627.00
Prepare document production, review documents		
01/01/2010 JGP	3.50 hours	\$665.00
Answer Jacobsen Construction interrogatories		
01/02/2010 JGP	3.80 hours	\$722.00
Review documents to be produced for Jacobsen discovery requests		
01/02/2010 JGP	2.10 hours	\$399.00
Review documents to create privilege log for documents to be produced in answer to Jacobsen discovery requests		
01/02/2010 JGP	4.10 hours	\$779.00
Respond to Jacobsen to discovery requests for production of documents and interrogatories		
01/02/2010 JGP	0.40 hours	\$76.00
Conference with B.Shoad regarding discovery responses to Jacobsen		

26481

Invoice # 183354

Page 2

	Construction and bank documents	
01/03/2010	JGP 1.70 hours	\$323.00
	Revise responses to Jacobsen discovery	
01/03/2010	JGP 0.50 hours	\$95.00
	Draft index for document production	
01/03/2010	JGP 1.50 hours	\$285.00
	Review documents for privilege, attorney work product, or attorney communications	
01/03/2010	JGP 0.30 hours	\$57.00
	Conference with K.Cannon regarding discovery to Jacobsen Construction	
01/04/2010	KLC 2.20 hours	\$770.00
	Reviewing documents to be produced to Jacobsen	
01/04/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Jessica Peterson regarding issues on discovery responses	
01/04/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Bill Shoaf regarding discovery issues	
01/04/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Johnson regarding discovery	
01/04/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding discovery issues	
01/04/2010	KLC 1.50 hours	\$525.00
	Reviewing, revising draft discovery responses	
01/04/2010	JGP 0.20 hours	\$38.00
	Conference with H.Doherty regarding privilege log	
01/13/2010	SJM 0.80 hours	\$280.00
	Review committee complaint against WestLB and transmit to K. Cannon, W. Shoaf, and M. Blumenthal	
01/25/2010	KLC 0.60 hours	\$210.00
	Reviewing, revising objection to BayNorth proof of interest	
01/25/2010	KLC 0.20 hours	\$70.00
	Telephone conference to court for hearing on BayNorth proof of interest	
		<hr/>
		\$6,271.00
	<u>Client Expenses Advanced</u>	
12/31/2009	Pacer On-Line Research	\$60.56
12/31/2009	Pacer On-Line Research	\$2.80
12/31/2009	Pacer On-Line Research	\$1.28

26481

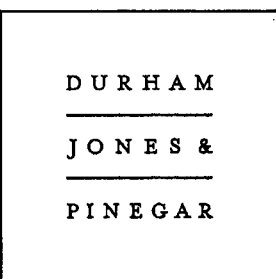
Invoice # 183354

Page 3

12/31/2009 Pacer On-Line Research	\$0.40
01/04/2010 Courier Service	\$7.00
01/04/2010 Courier Service	\$7.00
01/31/2010 Equitrac Copy charge	\$10.05
01/31/2010 Postage	\$1.32
	<hr/>
	\$90.41

New Charges for This Matter

\$6,361.41



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P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

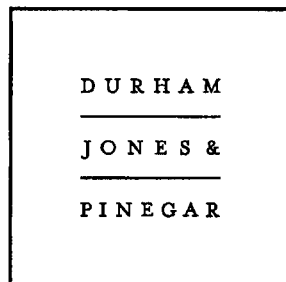
Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.20	\$350.00	\$70.00
SJM	0.80	\$350.00	\$280.00
JGP	<u>1.40</u>	\$190.00	<u>\$266.00</u>
TOTAL	2.40		\$616.00

Expenses

Expense Description	Amount
Copy Reproduction	\$29.40
Postage	<u>\$4.17</u>
TOTAL	\$33.57



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P.O. Box 4050
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801.415.3500 Fax
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February 25, 2010

Invoice No. 183355 KLC
File No. 26481 00010
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Case Administration

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	649.57
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	649.57

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/07/2010 KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding claim issues and other issues		
01/11/2010 JGP	0.60 hours	\$114.00
Draft ex parte motion to appear telephonically		
01/11/2010 JGP	0.80 hours	\$152.00
Draft order approving ex parte motion to appear telephonically		
01/13/2010 SJM	0.70 hours	\$245.00
Conference with W. Shoaf and M. Soto regarding monthly reports and calculation of fee; review monthly reports		
01/15/2010 SJM	0.10 hours	\$35.00
Notify US Trustee of report filings		
		\$616.00

Client Expenses Advanced

26481

Invoice # 183355

Page 2

01/31/2010 Equitrac Copy charge

\$29.40

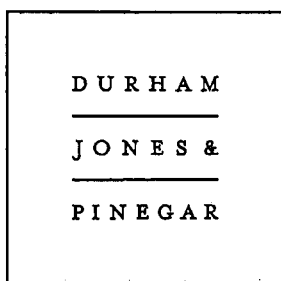
01/31/2010 Postage

\$4.17

\$33.57

New Charges for This Matter

\$649.57



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111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00011

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	10.20	\$350.00	\$3,570.00
SJM	<u>0.40</u>	\$350.00	<u>\$140.00</u>
TOTAL	10.60		\$3,710.00

Expenses

Expense Description	Amount
Pacer	\$15.84
Copy Reproduction	<u>\$3.00</u>
TOTAL	\$18.84

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801.415.3500 Fax
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February 25, 2010

Invoice No. 183356 KLC
File No. 26481 00011
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Cash Collateral/DIP Lending

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	<u>3,728.84</u>
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$3,728.84</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/05/2010 KLC	0.20 hours	\$70.00
Telephone conference from Terri Steinbrenner regarding accounts		
01/05/2010 KLC	0.30 hours	\$105.00
Email to, telephone conference with Drew Norman regarding Chase accounts		
01/11/2010 KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding Chase accounts		
01/14/2010 KLC	0.40 hours	\$140.00
Telephone conference from court regarding hearing on cash collateral, telephone conference with Michael Blumenthal regarding same, email to Rich Havel, Michael Johnson regarding same		
01/18/2010 KLC	1.40 hours	\$490.00
Drafting proposed order on holdback agreed to with Jacobsen, reviewing documents related to same		

26481

Invoice # 183356

Page 2

01/19/2010	KLC	0.20 hours	\$70.00
Telephone conference with Michael Blumenthal regarding proposed order on cash collateral			
01/19/2010	KLC	0.80 hours	\$280.00
Revising draft order on cash collateral, holdback			
01/19/2010	KLC	0.30 hours	\$105.00
Emails to parties regarding proposed order on cash collateral/holdback of funds from sale proceeds escrow issues			
01/19/2010	KLC	0.70 hours	\$245.00
Preparation for hearing on cash collateral - reviewing Jacobsen plan treatment, cash collateral stipulations and orders			
01/19/2010	KLC	0.70 hours	\$245.00
Attending hearing on cash collateral			
01/19/2010	SJM	0.20 hours	\$70.00
Review comments of Jacobsen, M. Blumenthal, WestLB, and committee, all regarding order on cash collateral, addressing Jacobsen issues			
01/20/2010	KLC	0.20 hours	\$70.00
Telephone conference with Rich Havel regarding budgets, transfer requests			
01/20/2010	KLC	0.30 hours	\$105.00
Reviewing revisions to JPMorgan Chase blocked account agreement, emails with Bill Shoaf regarding same			
01/20/2010	KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding conference call on budgets and transfer requests			
01/20/2010	KLC	0.30 hours	\$105.00
Emails regarding meeting on budgets, transfer requests			
01/20/2010	SJM	0.20 hours	\$70.00
Review WestLB markups on control agreement with Chase			
01/21/2010	KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding lack of cash for operating expenses			
01/21/2010	KLC	0.20 hours	\$70.00
Telephone conference with Michael Blumenthal and Kim Sallinger regarding cash position, cash collateral issues			
01/21/2010	KLC	0.30 hours	\$105.00
Telephone conference with Jeff Blatt regarding cash collateral issues			
01/21/2010	KLC	0.40 hours	\$140.00
Telephone conference with Jeff Blatt, Rich Havel, and Jamie Winikor regarding cash collateral issues			
01/21/2010	KLC	0.30 hours	\$105.00

26481

Invoice # 183356

Page 3

Email regarding discussion with WestLB on cash collateral

01/21/2010 KLC 1.10 hours \$385.00

Reviewing emails from Drew Norman regarding Chase accounts,
responding to same

01/26/2010 KLC 0.30 hours \$105.00

Telephone conference from Jeff Blatt regarding cash collateral issues

01/26/2010 KLC 0.60 hours \$210.00

Reviewing budget associated with latest iteration of cash collateral
stipulation

01/27/2010 KLC 0.30 hours \$105.00

Reviewing email correspondence on transfer requests

01/28/2010 KLC 0.30 hours \$105.00

Reviewing correspondence regarding transfer requests

\$3,710.00

Client Expenses Advanced

12/31/2009 Pacer On-Line Research \$12.64

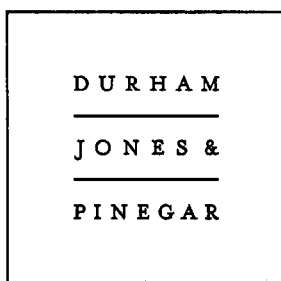
12/31/2009 Pacer On-Line Research \$3.20

01/31/2010 Equitrac Copy charge \$3.00

\$18.84

New Charges for This Matter

\$3,728.84



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111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
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February 25, 2010
File No. 26481 00012

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.30	\$350.00	\$105.00
SJM	<u>0.10</u>	\$350.00	\$32.50 \$35.00
TOTAL	0.40		\$137.50 \$ 140.00

Expenses

Expense Description	Amount
Overnight Mail	\$84.58
Pacer	<u>\$57.76</u>
TOTAL	\$142.34

D U R H A M

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111 East Broadway, Suite 900
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Salt Lake City, Utah 84110
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February 25, 2010

Invoice No. 183357 KLC

File No. 26481 00012

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

BayNorth Litigation

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	279.84
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$279.84</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/15/2009 SJM	0.10 hours	\$32.50
Review and sign stipulation on extension if time for Bay North to answer adversary complaint		
01/27/2010 KLC	0.30 hours	\$105.00
Responding to Bruce Zabarauskas regarding discovery issues		
		\$137.50

Client Expenses Advanced

12/23/2009 Federal Express	\$39.17
12/23/2009 Federal Express	\$45.41
12/31/2009 Pacer On-Line Research	\$52.56
12/31/2009 Pacer On-Line Research	\$5.20
	\$142.34

26481

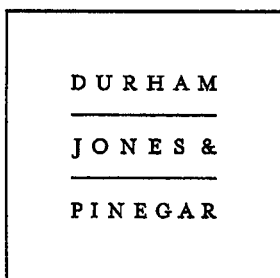
Invoice # 183357

Page 2

New Charges for This Matter

\$279.84

FEBRUARY 2010



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111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
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801.415.3500 Fax
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c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

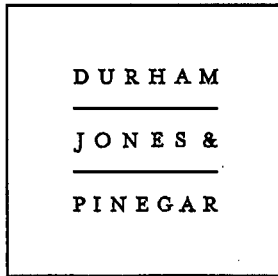
March 24, 2010
Invoice No. 184969

Invoice Summary

Client #: 26481 Easy Street
Matter #: 4 Claims Administration

For professional services rendered and costs advanced through February 28, 2010:

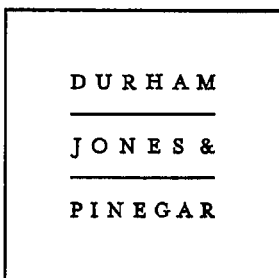
Total Fees	\$ 2,662.00
Total Expenses	\$ 14.64
Total of This Invoice	\$ 2,676.64



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111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
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Detail of Professional Fees

Date	Atty	Description of Services Rendered	Hours	Amount
2/03/10	SJM	Review late claim (#91) filed by Fabian and Clendenin for another purchaser and transmit to co-counsel	.20	70.00
2/05/10	KLC	Reviewing, revising deposition notice	.30	105.00
2/05/10	KLC	Corrected deposition notice	.20	70.00
2/05/10	KLC	Telephone conference from Addie Maudsley regarding deposition notice	.20	70.00
2/05/10	KLC	Telephone conference from Don Jackson regarding claim issues	.20	70.00
2/08/10	SJM	Prepare (1.20) for (by reviewing and circulating clerk's claims register and claims likely to require objection) and participate in conference call (.60) with S. Eichel and W. Shoaf regarding proofs of claim filed against Partners; after call, verify UCC filing by Syscl and review Sysco claim and Wickline claims (.60); review four Cloudnine claims and reprepare email request to K. Wilson on withdrawal of CloudNine claims filed by Wickline (.60)	3.00	1,050.00
2/09/10	KLC	Reviewing emails regarding claims issues	.30	105.00
2/09/10	SJM	Review claims information from W. Shoaf and S. Eichel (.60); review and transmit to client and co-counsel amended claim filed by Gateway (.40)	1.00	350.00
2/16/10	HDO	Search state court docket for any lien actions filed	.30	40.50
2/16/10	HDO	Meeting with K. Cannon re search for lien actions filed	.10	13.50
2/16/10	KKS	Conference with K. Cannon; research Summit County Recorder's office document information; telephone conference with Recorder's office; research parcels SA-400-F, SA-400-A, SA-400-406, ESB-1, ESB-2, SA 425-UPL for specific lien filings; compile research results; telephone conference with K. Cannon regarding same; compile research packet for K. Cannon	1.20	162.00
2/16/10	KLC	Addressing Elliott Workgroup issues - reviewing mechanic's lien, research	.50	175.00
2/16/10	KLC	Telephone conference with Craig Elliott regarding claim	.20	70.00
2/19/10	JGP	Draft amended notice of hearing on objection to BayNorth's proof of claim	.90	171.00
2/24/10	KLC	Telephone conference with Steve Eichel regarding objections to claims for voting purposes	.20	70.00
2/25/10	KLC	Telephone conference with Steve Eichel regarding Gateway issues	.20	70.00



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Total Fees: \$ 2,662.00

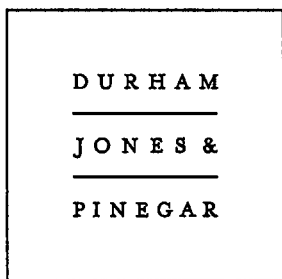
Time Summary

Name	Hours	Rate	Total
Cannon, Ken	2.30	350.00	805.00
McCardell, Steven J.	4.20	350.00	1,470.00
Peterson, Jessica	.90	190.00	171.00
Doherty, Helen	.40	135.00	54.00
Shelton, Kathryn K.	1.20	135.00	162.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	8.40
1/31/10	Pacer On-Line Research	6.24

Total Expenses: \$ 14.64



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111 East Broadway, Suite 900
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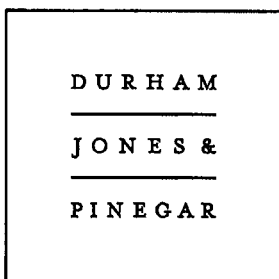
March 24, 2010
Invoice No. 184969

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration

Current Invoice	<u>\$ 2,676.64</u>
Total Balance Due	<u>\$ 2,676.64</u>



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P O Box 4050
Salt Lake City, Utah 84110
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c/o William Shoaf
4780 Winchester Court
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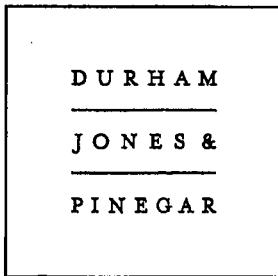
March 24, 2010
Invoice No. 184970

Invoice Summary

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 1,505.00
Total Expenses	\$ 2.32
Total of This Invoice	\$ 1,507.32



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Detail of Professional Fees

Date	Atty.	Description of Services Rendered	Hours	Amount
2/03/10	KLC	Reviewing WestLB's objection to DJP second fee request	.20	70.00
2/11/10	KLC	Researching, drafting supplemental disclosure regarding SCP	2.10	735.00
2/21/10	KLC	Reviewing detailed billing reports of DJP	1.70	595.00
2/24/10	KLC	Reviewing fee request for January	.30	105.00

Total Fees: \$ 1,505.00

Time Summary

Name	Hours	Rate	Total
Cannon, Ken	4.30	350.00	1,505.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	2.08
1/31/10	Pacer On-Line Research	.24

Total Expenses: \$ 2.32

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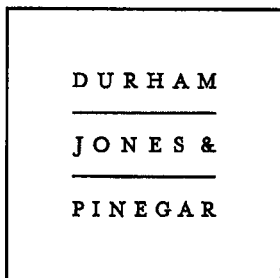
March 24, 2010
Invoice No. 184970

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham

Current Invoice	<u>\$ 1,507.32</u>
Total Balance Due	<u>\$ 1,507.32</u>



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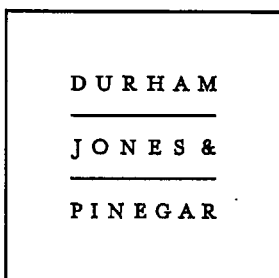
March 24, 2010
Invoice No. 184971

Invoice Summary

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 350.00
Total Expenses	\$ 387.58
Total of This Invoice	\$ 737.58



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Detail of Professional Fees

Date	Atty	Description of Services Rendered	Hours	Amount
2/03/10	KLC	Revising notice of fee application and hearings thereon	.70	245.00
2/05/10	KLC	Addressing scheduling issues	.30	105.00
Total Fees:				\$ 350.00

Time Summary

Name	Hours	Rate	Total
Cannon, Ken	1.00	350.00	350.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	.16
1/31/10	Pacer On-Line Research	3.04
1/31/10	Pacer On-Line Research	2.56
	Copy Charge	233.10
	Postage	148.72
Total Expenses:		\$ 387.58

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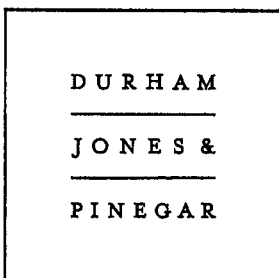
March 24, 2010
Invoice No. 184971

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others

Current Invoice	<u>\$ 737.58</u>
Total Balance Due	<u>\$ 737.58</u>



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P O Box 4050
Salt Lake City, Utah 84110
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March 24, 2010
Invoice No. 184973

Invoice Summary

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 20,933.00
Total Expenses	\$ 7,848.59
Total of This Invoice	\$ 28,781.59

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Detail of Professional Fees

Date	Atty.	Description of Services Rendered	Hours	Amount
2/01/10	KLC	Telephone conference with Michael Blumenthal regarding various issues on plan, treatment, telephone conference with Michael Blumenthal to Mike Johnson regarding Jacobsen	.60	210.00
2/01/10	KLC	Telephone conference to Diane Banks regarding Jacobsen	.20	70.00
2/01/10	KLC	Reviewing email from Mike Johnson regarding Jacobsen	.20	70.00
2/01/10	KLC	Emails to, from Philo Smith regarding plan process	.30	105.00
2/03/10	KLC	Telephone conference with Steve Eichel regarding homeowners issues	.20	70.00
2/03/10	KLC	Telephone conference with Michael Blumenthal and Steve Eichel regarding plan issues	.30	105.00
2/03/10	KLC	Telephone conference with Diane Banks regarding homeowners	.20	70.00
2/03/10	KLC	Telephone conference with Lon Jenkins regarding plan issues	.30	105.00
2/04/10	KLC	Telephone conference with Michael Blumenthal regarding transfer request issues	.20	70.00
2/04/10	KLC	Emails with Mike Johnson regarding Jacobsen issues	.20	70.00
2/04/10	KLC	Telephone conference with Doug Payne regarding homeowner issues	.20	70.00
2/04/10	KLC	Telephone conference with Steve Eichel regarding ballot forms	.20	70.00
2/04/10	KLC	Reviewing, revising ballot form	.30	105.00
2/05/10	KLC	Telephone conference with Steve Eichel, reviewing disclosure statement orders	.40	140.00
2/09/10	KLC	Reviewing emails regarding plan issues	.30	105.00
2/10/10	KLC	Telephone conference with Steve Eichel regarding ballot, plan solicitation package	.30	105.00
2/10/10	KLC	Telephone conference with Lon Jenkins regarding plan treatment issues	.20	70.00
2/10/10	KLC	Telephone conference with Doug Payne and Rob Dale regarding treatment of homeowners	.40	140.00
2/10/10	KLC	Telephone conference with Michael Blumenthal regarding homeowners treatment	.40	140.00
2/10/10	KLC	Telephone conference with Steve Eichel regarding disclosure statement issues	.20	70.00
2/11/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues, telephone conference with Michael Blumenthal to Mike	.60	n/c

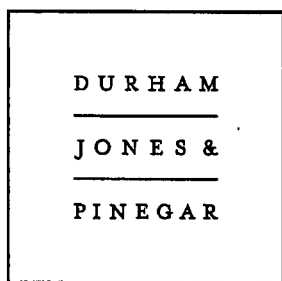
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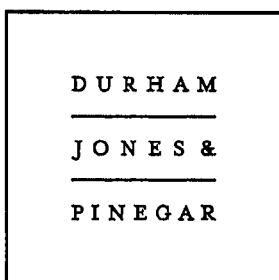
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Date	Atty	Description of Services Rendered	Hours	Amount
		Johnson regarding Jacobsen and other mechanics liens		
2/11/10	KLC	Telephone to Doug Payne regarding homeowner issues, plan treatment of homeowners	.30	105.00
2/11/10	KLC	Telephone conference with Steve Eichel regarding disclosure statement objections, reply, order	.30	105.00
2/12/10	KLC	Telephone conference with Steve Eichel regarding homeowner treatment	.20	70.00
2/12/10	KLC	Reviewing proposed treatment of homeowner claims	.20	70.00
2/12/10	KLC	Telephone conference with Lon Jenkins regarding plan treatment	.20	70.00
2/12/10	KLC	Telephone conference with Doug Payne regarding homeowner claims	.20	70.00
2/12/10	KLC	Telephone conference with Craig Elliott regarding Elliott Workgroup mechanic's lien	.20	70.00
2/12/10	KLC	Reviewing BayNorth objection to disclosure statement	.40	140.00
2/12/10	MLA	Office conference re mechanics lien issues and preparing write up for disclosure	.60	147.00
2/15/10	KLC	Telephone conference with Michael Blumenthal regarding plan and disclosure statement issues	.30	105.00
2/15/10	KLC	Reviewing documents related to amended plan	1.20	420.00
2/16/10	KLC	Reviewing amended plan and disclosure statement	2.90	1,015.00
2/16/10	KLC	Telephone conference with Steve Eichel regarding plan and disclosure statement	.20	70.00
2/16/10	KLC	Telephone conference with Michael Blumenthal regarding issues in plan	.30	105.00
2/16/10	KLC	Telephone conferences with Steve Eichel regarding plan and disclosure statement	.30	105.00
2/16/10	KLC	Email to Doug Payne regarding amended treatment of Jacobsen	.20	70.00
2/16/10	KLC	Telephone conference with Michael Johnson regarding Jacobsen treatment	.20	70.00
2/16/10	SJM	Conference with K. Cannon on disclosure statement objections	.10	35.00
2/16/10	SJM	Reviewing objections of committee and West LB to disclosure statement (1.20); review revised plan (.70)	1.90	665.00
2/17/10	KLC	Telephone conference with Steven Eichel regarding modifications to plan and disclosure statement	.30	105.00
2/17/10	KLC	Revising plan and disclosure statement	.70	245.00
2/17/10	KLC	Telephone conference with Lon Jenkins regarding plan issues	.20	70.00
2/17/10	KLC	Emails with, telephone conference with Steve Eichel regarding	.40	140.00



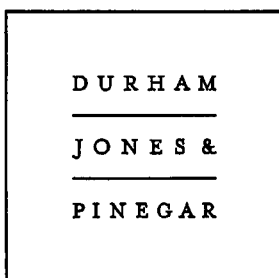
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Date	Atty	Description of Services Rendered	Hours	Amount
		comments on plan and disclosure statement		
2/17/10	KLC	Reviewing updated exhibits to disclosure statement	.50	175.00
2/17/10	KLC	Final review of plan and disclosure statement as modified	.90	315.00
2/17/10	KLC	Telephone conference from Doug Payne regarding plan treatment of homeowners	.20	70.00
2/17/10	KLC	Reviewing proposed changes from Doug Payne regarding claims of the homeowners	.30	105.00
2/17/10	KLC	Telephone conference with Michael Johnson regarding issue raised by homeowners	.20	70.00
2/17/10	KLC	Telephone conference to court regarding hearing on confirmation	.20	70.00
2/17/10	KLC	Reviewing, revising proposed order on disclosure statement, exhibits thereto	2.30	805.00
2/17/10	KLC	Telephone conference with Steve Eichel regarding disclosure statement order	.20	70.00
2/17/10	KLC	Telephone conference with Bill Shoaf regarding unsecured creditor treatment, signing plan and disclosure statement	.20	70.00
2/17/10	KLC	Telephone conference with Philo Smith regarding signing plan and disclosure statement	.10	35.00
2/17/10	KLC	Conference with Michael Blumenthal regarding disclosure statement issues, hearing issues	.40	140.00
2/17/10	KLC	Telephone conference with Lon Jenkins regarding unsecured creditors	.30	105.00
2/17/10	KLC	Telephone conference from Sidley lawyer regarding disclosure statement	.10	35.00
2/17/10	KLC	Reviewing comments on disclosure statement from WestLB, conference with Michael Blumenthal regarding same	.30	105.00
2/17/10	KLC	Conference with Bill Shoaf, Kim Sallinger, Michael Blumenthal regarding plan issues	.40	140.00
2/17/10	KLC	Conference with Michael Blumenthal regarding disclosure statement order, ballots	.30	105.00
2/17/10	KLC	Final review of disclosure statement order, exhibits thereto	.50	175.00
2/17/10	SJM	Conference with K. Cannon on notice of confirmation (.10); review amended disclosure statement and response to disclosure statement objections (1.20)	1.30	455.00
2/18/10	JGP	Conference with K. Cannon regarding scheduling motion of Easy Street Mezzanine and Easy Street Holding to extend exclusive periods	.20	38.00



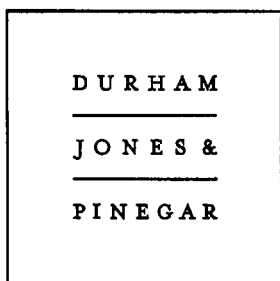
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Date	Atty	Description of Services Rendered	Hours	Amount
2/18/10	KLC	Meeting with Michael Blumenthal in preparation for hearing on disclosure statement	1.40	490.00
2/18/10	KLC	Attending hearing on disclosure statement	2.10	735.00
2/18/10	KLC	Meeting with Bill Shoaf and Philo Smith regarding plan issues	.40	140.00
2/18/10	KLC	Meeting with Lon Jenkins and Jeff Shields regarding unsecured creditor treatment	1.00	350.00
2/18/10	KLC	Revising plan treatment of fractional unit owners with Michael Blumenthal and Steve Eichel	.40	140.00
2/18/10	KLC	Revising disclosure statement order, attachments thereto	1.80	630.00
2/18/10	KLC	Preparation for hearing on disclosure statement, addressing issues regarding disclosure statement	2.20	770.00
2/18/10	KLC	Meeting with Bill Shoaf regarding plan issues	.60	210.00
2/18/10	KLC	Telephone conference with Steve Eichel regarding issues in disclosure statement	.20	70.00
2/19/10	JGP	Call court regarding scheduling	.20	38.00
2/19/10	JGP	Email correspondence with K.Cannon regarding scheduling motion to extend exclusive periods	.40	76.00
2/19/10	JGP	Conference with M.Blumenthal regarding scheduling	.10	19.00
2/21/10	KLC	Reviewing changes to plan and disclosure statement	.80	280.00
2/22/10	KLC	Reviewing proposed changes to order on disclosure statement, revising same	.70	245.00
2/22/10	KLC	Telephone conference with Steve Eichel regarding plan issues	.20	70.00
2/22/10	KLC	Reviewing proposed changes to disclosure statement, reviewing disclosure statement regarding proposed changes	.90	315.00
2/22/10	KLC	Telephone conference with Steve Eichel regarding solicitation package, objections	.30	105.00
2/23/10	KLC	Revising proposed order on disclosure statement, attachments thereto	1.90	665.00
2/23/10	KLC	Telephone conference to chambers regarding providing black-lined copy of order on disclosure statement	.20	70.00
2/23/10	KLC	Email to court regarding black-lined copy of proposed order on disclosure statement	.20	70.00
2/23/10	KLC	Telephone conference with Michael Blumenthal, Rich Havel, and Bill Ellis on WestLB term sheet	1.30	455.00
2/23/10	KLC	Telephone conference with Steve Eichel regarding plan issues	.20	70.00
2/23/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues	.40	140.00



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Date	Atty	Description of Services Rendered	Hours	Amount
2/23/10	KLC	Revising plan and disclosure statement	2.10	735.00
2/23/10	KLC	Telephone conference with Steve Eichel regarding plan and disclosure statement	.20	70.00
2/24/10	KLC	Reviewing changes to plan funding agreement draft	.80	280.00
2/24/10	KLC	Reviewing changes to plan and disclosure statement	1.20	420.00
2/24/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues	.30	105.00
2/24/10	KLC	Telephone conference with Michael Blumenthal regarding issues relative to plan funding	.40	140.00
2/24/10	KLC	Telephone conference with Steve Eichel regarding plan issues	.20	70.00
2/24/10	KLC	Reviewing new drafts of plan and disclosure statement	.50	175.00
2/24/10	KLC	Telephone conference with Steve Eichel regarding new drafts of plan and disclosure statement	.20	70.00
2/25/10	KLC	Reviewing final version of order approving disclosure statement	.40	140.00
2/25/10	KLC	Telephone conference with John Straley regarding submission of proposed order on disclosure statement	.20	70.00
2/25/10	KLC	Telephone conference with Richard Havel regarding proposed changes to disclosure statement	.20	70.00
2/25/10	KLC	Telephone conference with Michael Blumenthal regarding plan funding issues, changes to disclosure statement	.20	70.00
2/25/10	KLC	Reviewing final versions of plan and disclosure statement, black-line of each	1.90	665.00
2/25/10	KLC	Email to parties regarding proposed order and plan and disclosure statement	.20	70.00
2/25/10	KLC	Telephone conference with John Straley regarding submission of order	.10	35.00
2/25/10	KLC	Drafting errata to disclosure statement	.60	210.00
2/25/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues	.20	70.00
2/25/10	KLC	Telephone conference with Steve Eichel regarding final modifications to plan	.30	105.00
2/25/10	KLC	Reviewing emails regarding proposed changes to disclosure statement	.40	140.00
2/25/10	KLC	Telephone conference with Michael Blumenthal regarding plan funding issues	.30	105.00
2/25/10	KLC	Telephone conferences to counsel regarding endorsing disclosure statement order	.30	105.00



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Date	Atty	Description of Services Rendered	Hours	Amount
2/26/10	KLC	Telephone conference from Steve Eichel regarding objections for voting purposes	.20	70.00
2/26/10	KLC	Revising motion to value Sky Lodge	.80	280.00
2/26/10	KLC	Telephone conference to court for hearing on valuation motion	.20	70.00
2/26/10	KLC	Drafting notice of hearing on motion to value Sky Lodge	.90	315.00
2/26/10	KLC	Reviewing draft objection to claims	.60	210.00
2/26/10	KLC	Overseeing process of getting solicitation packages out	.90	315.00
2/26/10	KLC	Telephone conference with Michael Blumenthal regarding various plan matters	.30	105.00
2/26/10	KLC	Reviewing title commitment from SCP, email to Michael Blumenthal regarding same	.80	280.00
2/26/10	SJM	Review revised disclosure statement and plan	.30	105.00
Total Fees:				\$ 20,933.00

Time Summary

Name	Hours	Rate	Total
Cannon, Ken	55.30	350.00	19,355.00
McCardell, Steven J.	3.60	350.00	1,260.00
Peterson, Jessica	.90	190.00	171.00
Astling, Mark L	.60	245.00	147.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	.08
1/31/10	Pacer On-Line Research	1.68
1/31/10	Pacer On-Line Research	1.60
1/31/10	Pacer On-Line Research	2.48
	Postage	312.90
	Copy Charge	7,529.85
Total Expenses:		\$ 7,848.59

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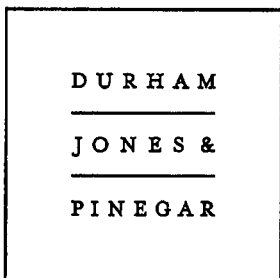
March 24, 2010
Invoice No. 184973

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement

Current Invoice	<u>\$ 28,781.59</u>
Total Balance Due	<u>\$ 28,781.59</u>



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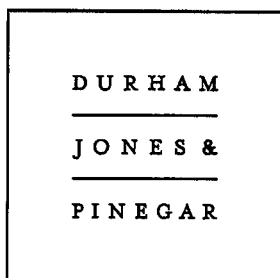
March 24, 2010
Invoice No. 184974

Invoice Summary

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 3,323.50
Total Expenses	\$ 1.76
Total of This Invoice	\$ 3,325.26



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Detail of Professional Fees

Date	Atty	Description of Services Rendered	Hours	Amount
1/01/10	SJM	Review and resopnd to inquiry from J. Peterson on discovery responses as to Jacobsen discovery; review and respond to further inquiry	.40	140.00
1/02/10	SJM	Review and respond to further inquiries from J. Peterson on responses to Jacobsen discovery; review draft responses and comment	1.40	490.00
1/03/10	SJM	Review additional discovery responses and comments From W. Shoaf as to Jacobsen discovery and provide input	1.70	595.00
1/04/10	HDO	Begin redacting privileged information re Jacobsen Subpoena and creating privileged log	2.10	283.50
1/04/10	HDO	Cont preping document production re Jacobsen subpoena	3.00	405.00
1/04/10	HDO	Meeting with K. Cannon re privilege log and document production	.20	27.00
1/04/10	HDO	Pc's with J. Peterson re document production and privledge log	.40	54.00
1/06/10	SJM	Review emails from M. Johnson, counsel for Jacobsen, regarding depositions	.30	105.00
1/07/10	SJM	Review R. Havel summary of agreement with Jacobsen it will agree to, M. Johnson response, and further emails from counsel on clarifying terms of terms of settlement, review notice as to depositions	1.60	560.00
2/10/10	KLC	Reviewing draft subpoena, emails regarding service in Tucson	.40	140.00
2/10/10	KLC	Telephone conference with Bruce Zabarauskas regarding discovery issues	.20	70.00
2/11/10	KLC	Addressing discovery issues	.50	175.00
2/19/10	JGP	Execute stipulation regarding extending deadline to respond to subpoenas	.30	57.00
2/19/10	JGP	Review and revise notice of hearing to change time	.80	152.00
2/19/10	SJM	Review and respond to inquiry from B. Zabaruskas on stipulation on extending WEStLB time to respond to Bay North subpoena and make assignment to J. Peterson	.20	70.00
Total Fees:				\$ 3,323.50

Time Summary

DURHAM

JONES &

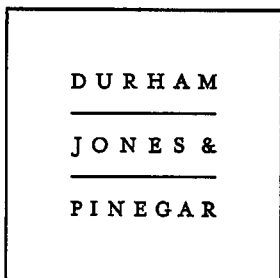
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Name	Hours	Rate	Total
Cannon, Ken	1.10	350.00	385.00
McCardell, Steven J.	5.60	350.00	1,960.00
Peterson, Jessica	1.10	190.00	209.00
Doherty, Helen	5.70	135.00	769.50

Detail of Client Expenses

Date	Description	Amount
	Postage	1.76
Total Expenses:		\$ 1.76



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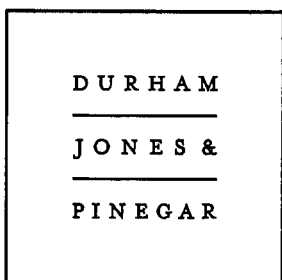
March 24, 2010
Invoice No. 184974

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters

Current Invoice	<u>\$ 3,325.26</u>
Total Balance Due	<u>\$ 3,325.26</u>



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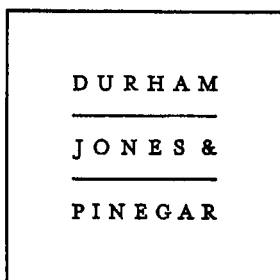
March 24, 2010
Invoice No. 184975

Invoice Summary

Client #: 26481 Easy Street
Matter #: 10 Case Administration

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 1,049.00
Total Expenses	\$ 46.69
Total of This Invoice	\$ 1,095.69



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Detail of Professional Fees

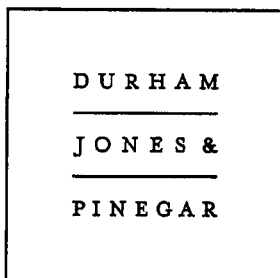
Date	Atty	Description of Services Rendered	Hours	Amount
2/16/10	JGP	Draft ex parte motion for S.Eichel to appear telephonically	.60	114.00
2/16/10	JGP	Draft ex parte order for S.Eichel to appear telephonically	.50	95.00
2/16/10	KLC	Reviewing monthly reports for the debtors	1.20	420.00
2/16/10	KLC	Telephone conference to Michael Blumenthal regarding narrative in monthly reports	.20	70.00
2/16/10	KLC	Telephone conference with Bill Shoaf regarding monthly financial reports	.20	70.00
2/16/10	KLC	Revising narrative portion of monthly financial reports for the debtors	.80	280.00
Total Fees:				\$ 1,049.00

Time Summary

Name	Hours	Rate	Total
Cannon, Ken	2.40	350.00	840.00
Peterson, Jessica	1.10	190.00	209.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	1.60
1/31/10	Pacer On-Line Research	2.08
1/31/10	Pacer On-Line Research	2.48
1/31/10	Pacer On-Line Research	.48
2/05/10	Professional services from - Chapman & Cutler	7.00
	Copy Charge	26.85
	Postage	6.20
Total Expenses:		\$ 46.69



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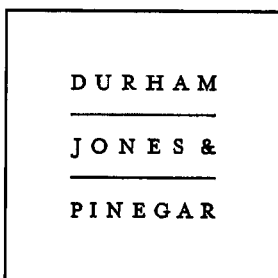
March 24, 2010
Invoice No. 184975

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 10 Case Administration

Current Invoice	<u>\$ 1,095.69</u>
Total Balance Due	<u>\$ 1,095.69</u>



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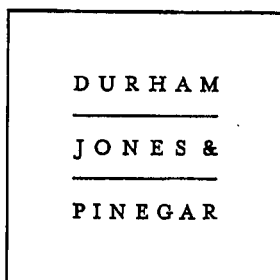
March 24, 2010
Invoice No. 184976

Invoice Summary

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending

For professional services rendered and costs advanced through February 28, 2010:

Total Fees	\$ 1,750.00
Total Expenses	\$ 16.40
Total of This Invoice	\$ 1,766.40



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Detail of Professional Fees

Date	Atty	Description of Services Rendered	Hours	Amount
2/01/10	KLC	Reviewing emails on payment of legal fees, consultant fees, responding to same	.50	175.00
2/01/10	KLC	Telephone conference from Drew Norman regarding bank account issues	.20	70.00
2/02/10	KLC	Address account issues	.30	105.00
2/03/10	KLC	Emails regarding new Chase accounts	.50	175.00
2/04/10	KLC	Telephone conference with Bill Shoaf regarding transfer request issues	.50	175.00
2/04/10	KLC	Telephone conference with Michael Blumenthal regarding transfer request issues	.20	70.00
2/05/10	KLC	Reviewing emails on transfer requests	.40	140.00
2/10/10	KLC	Reviewing transfer requests	.40	140.00
2/11/10	KLC	Reviewing cash collateral stipulation and orders regarding budget modification issues	.70	245.00
2/16/10	KLC	Reviewing correspondence regarding latest cash request	.60	210.00
2/24/10	KLC	Reviewing issues with respect to subpoena	.50	175.00
2/25/10	KLC	Reviewing email from Richard Havel regarding budgets	.20	70.00
Total Fees:				\$ 1,750.00

Time Summary

Name	Hours	Rate	Total
Cannon, Ken	5.00	350.00	1,750.00

Detail of Client Expenses

Date	Description	Amount
1/31/10	Pacer On-Line Research	16.40
Total Expenses:		\$ 16.40

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March 24, 2010
Invoice No. 184976

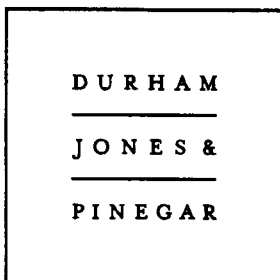
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending

Current Invoice	<u>\$ 1,766.40</u>
Total Balance Due	<u>\$ 1,766.40</u>

MARCH 2010



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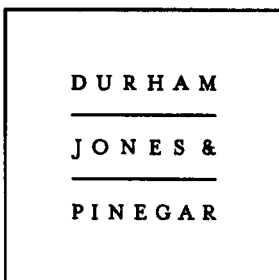
April 27, 2010
Invoice No. 196866

Invoice Summary

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 1,524.00
Total Expenses	\$ 2.32
Total of This Invoice	\$ 1,526.32



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Detail of Professional Fees

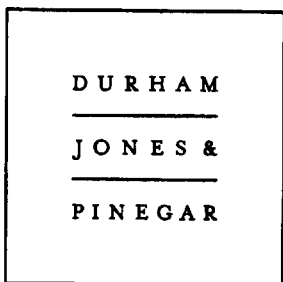
<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/12/10	AWS	Review docket; prepare binder for hearing on fee applications	.40	54.00
3/16/10	KLC	Reviewing fee application, preparing for hearing on all fee applications, telephone conference to Michael Blumenthal regarding fee hearing	1.30	455.00
3/16/10	KLC	Attending hearing on fee applications	.50	175.00
3/17/10	KLC	Reviewing detailed billing report for February fee request	1.90	665.00
3/17/10	KLC	Revising draft order on DJP's first interim fee application	.50	175.00
Total Fees:				\$ 1,524.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	4.20	350.00	1,470.00
Stettler, Angie W.	.40	135.00	54.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
2/28/10	Pacer Online Research	2.32
Total Expenses:		\$ 2.32



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April 27, 2010
Invoice No. 196866

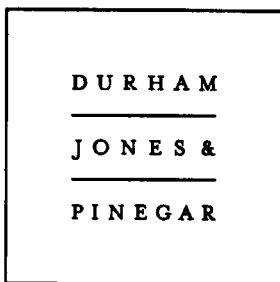
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham

Current Invoice \$ 1,526.32

Terms: Total Balance Is Due Upon Receipt



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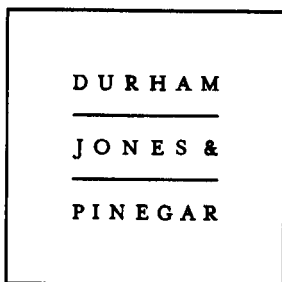
April 27, 2010
Invoice No. 196867

Invoice Summary

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 1,785.00
Total Expenses	\$ 3.04
Total of This Invoice	\$ 1,788.04



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Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/08/10	KLC	Reviewing objections to fee applications	.50	175.00
3/11/10	KLC	Drafting ex parte motion for Crowell to appear by telephone and fee application hearing	.50	175.00
3/16/10	KLC	Responding to emails, telephone conferences with Joe Wrona and Corbin Gordon regarding fee hearings	.30	105.00
3/17/10	KLC	Helping with orders on fee applications for special counsel	.50	175.00
3/17/10	KLC	Drafting order on appraiser's fees	.60	210.00
3/17/10	KLC	Telephone conferences from special counsel regarding fee orders	.20	70.00
3/18/10	KLC	Reviewing filed proposed orders on fees	.30	105.00
3/22/10	KLC	Telephone conference from Steven Eichel regarding Crowell fees, reviewing, revising proposed order on Crowell first fee application	.30	105.00
3/23/10	KLC	Reviewing orders on fees	.40	140.00
3/23/10	KLC	Outlining application to employ accountant	.50	175.00
3/26/10	KLC	Drafting proposed application to employ, affidavit in support thereof regarding accountants	.80	280.00
3/29/10	KLC	Emails to, from Steve Eichel regarding Crowell & Moring fee order	.20	70.00
Total Fees:				\$ 1,785.00

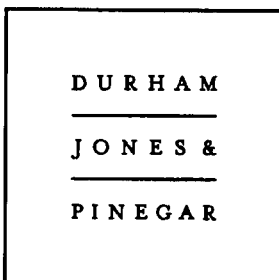
Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	5.10	350.00	1,785.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
2/28/10	Pacer Online Research	3.04

Total Expenses: \$ 3.04



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April 27, 2010
Invoice No. 196867

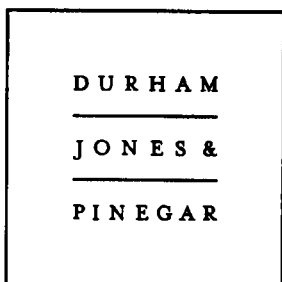
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others

Current Invoice \$ 1,788.04

Terms: Total Balance Is Due Upon Receipt



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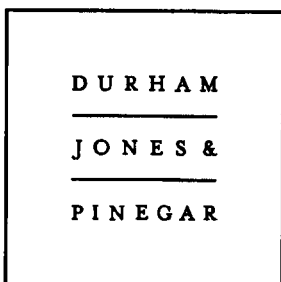
April 27, 2010
Invoice No. 196868

Invoice Summary

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement

For professional services rendered and costs advanced through March 31, 2010:

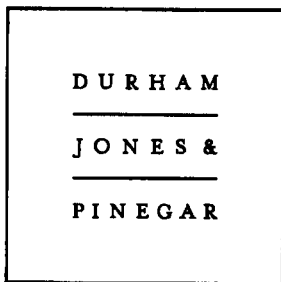
Total Fees	\$ 16,765.00
Total Expenses	\$ 3,568.83
Total of This Invoice	\$ 20,333.83



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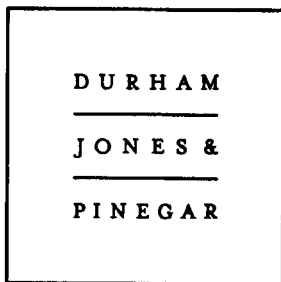
Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/01/10	KLC	Final review of motion and notice to value	.40	140.00
3/01/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues	.30	105.00
3/02/10	KLC	Reviewing, revising draft certificate of service on solicitation package	.30	105.00
3/02/10	KLC	Telephone conference with Bill Shoaf regarding rejection of agreement	.20	70.00
3/02/10	KLC	Reviewing ballot for Class 4, correcting ballot for Class 4, revising voting instructions	.70	245.00
3/02/10	KLC	Email to Michael Blumenthal regarding ballot issues	.20	70.00
3/02/10	KLC	Telephone conference with Lon Jenkins regarding ballot issues	.20	70.00
3/03/10	KLC	Revising ballot, drafting notice to unsecured creditors regarding corrected ballot	.60	210.00
3/03/10	KLC	Telephone conference with Michael Blumenthal regarding plan issues, ballot issues	.30	105.00
3/03/10	KLC	Telephone conference with Steve Eichel regarding changes to ballot and notice	.30	105.00
3/03/10	KLC	Telephone conference with Bill Shoaf regarding plan issues	.20	70.00
3/03/10	KLC	Telephone conference from Corbin Gordon regarding Gateway lease issue	.20	70.00
3/04/10	KLC	Reviewing plan on specific issues as they arise	.50	175.00
3/04/10	KLC	Reviewing term sheet with WestLB	.40	140.00
3/04/10	KLC	Telephone conference with Michael Blumenthal regarding hearing issues	.20	70.00
3/04/10	KLC	Reviewing motion for extension of exclusivity for Partners	.60	210.00
3/04/10	KLC	Telephone conference with Steve Eichel regarding motion to extend exclusivity	.20	70.00
3/04/10	KLC	Telephone conference from Jeff Shields representing Gunthers regarding release of liens	.20	70.00
3/04/10	SJM	Review West LB Discovery (.50) and conference with K. Cannon on West LB discovery and status of funding for plan (.10)	.60	210.00
3/05/10	KLC	Reviewing, revising motion to extend solicitation exclusive period for Partners	.90	315.00
3/05/10	KLC	Telephone conference with Michael Blumenthal regarding	.30	105.00



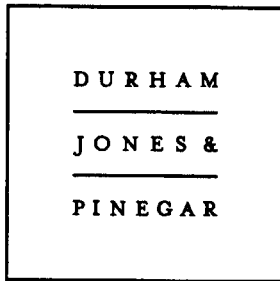
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<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
		negotiations on plan		
3/05/10	KLC	Telephone conference with Paul Throndsen regarding testifying at confirmation hearing	.20	70.00
3/05/10	KLC	Telephone conference with Steve Eichel regarding exclusivity motion, confirmation memorandum	.30	105.00
3/05/10	KLC	Reviewing confirmation briefs	1.10	385.00
3/05/10	KLC	Drafting confidentiality agreement related to providing copies of Funding Agreement	1.20	420.00
3/08/10	KLC	Telephone conference from Michael Blumenthal regarding developments on plan	.30	105.00
3/08/10	KLC	Emails to Michael Johnson regarding Jacobsen	.30	105.00
3/09/10	KLC	Email from Michael Blumenthal regarding plan issues	.20	70.00
3/09/10	KLC	Reviewing revised discovery schedule with WestLB	.40	140.00
3/10/10	KLC	Reviewing motion to extend exclusivity in Mezzanine and Holding cases, outlining argument	1.20	420.00
3/10/10	KLC	Drafting proposed order extending exclusivity in Mezzanine and Holding cases	.80	280.00
3/11/10	KLC	Preparing for hearing on motion to extend exclusivity in Holding and Mezzanine cases	.30	105.00
3/11/10	KLC	Attending hearing on motion to extend exclusivity for plan filing and confirmation in Holding and Mezzanine cases	.20	70.00
3/11/10	KLC	Revising order on extension of exclusivity in Holding and Mezzanine cases	.30	105.00
3/11/10	KLC	T/c with Steven Eichel regarding strategy on plan timetable going forward	.30	105.00
3/11/10	KLC	Telephone conference from Steve Eichel regarding plan timeline going forward	.30	105.00
3/11/10	KLC	Telephone conference to Lon Jenkins regarding plan issues	.20	70.00
3/11/10	KLC	Reviewing proposed changes from Jacobsen to plan	.40	140.00
3/11/10	KLC	Telephone conference to Michael Blumenthal regarding plan process going forward	.20	70.00
3/11/10	KLC	Reviewing proposed changes to term sheet with WestLB	.40	140.00
3/12/10	KLC	Telephone conference to scheduling clerk regarding possible dates for continued hearing on confirmation of plan	.20	70.00
3/12/10	KLC	Telephone conference from Michael Blumenthal regarding term sheet issues, scheduling issues, strategic issues	.30	105.00
3/12/10	KLC	Reviewing proposed revisions by Jacobsen to plan	.30	105.00



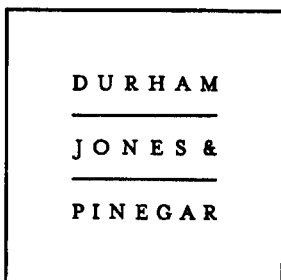
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F.E.I. # 87-0399832

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/12/10	KLC	Emails to, from Rich Havel regarding solicitation package, ballot	.20	70.00
3/12/10	KLC	Outlining issues to present to court regarding scheduling on Easy Street plan	.70	245.00
3/15/10	KLC	Drafting ex parte motion for modification of confirmation deadlines and continuance of confirmation deadline	1.90	665.00
3/15/10	KLC	Telephone conference to Michael Blumenthal regarding proposed modified plan timeline	.30	105.00
3/15/10	KLC	Telephone conference to Mike Johnson regarding proposed modification of timeline	.20	70.00
3/15/10	KLC	Emails with, telephone conference from Rich Havel regarding proposed modification of plan timeline, motion regarding same	.20	70.00
3/15/10	KLC	Telephone conference from Steve Eichel regarding proposed changes to motion to modify deadlines, making changes to draft ex parte motion to modify deadlines	.50	175.00
3/15/10	KLC	Further review and modifications to motion modify plan deadlines and continue confirmation hearing	.80	280.00
3/15/10	KLC	Email regarding motion to modify confirmation timeline	.20	70.00
3/15/10	KLC	Telephone conference to scheduling clerk at the court regarding hearing on confirmation, hearing on other motions	.20	70.00
3/15/10	KLC	Drafting notice of new deadlines and continued hearing on confirmation of plan	1.40	490.00
3/15/10	SJM	Conference with K. Cannon on ruling on exclusivity and on additional exclusivity extension needed (.10); conference with K. Cannon on plan funder status and negotiations to be held in New York tomorrow (.10)	.20	70.00
3/16/10	KLC	Drafting proposed order on ex parte motion requesting modification of the timeline for confirmation	.80	280.00
3/16/10	KLC	Meeting with court regarding ex parte motion to continue confirmation hearing	.30	105.00
3/16/10	KLC	Drafting notices that hearing on the valuation motion, exclusivity motion, and temporary allowance motion is not changing	.50	175.00
3/16/10	SJM	Conference with K. Cannon regarding notice of hearing on confirmation	.10	35.00
3/17/10	KLC	Telephone conference from homeowner regarding voting on the plan	.20	70.00
3/18/10	KLC	Reviewing plan issues	.40	140.00
3/18/10	KLC	Email to Mike Johnson regarding cash projections	.20	70.00
3/19/10	KLC	Telephone conference to Michael Blumenthal regarding negotiations	.30	105.00



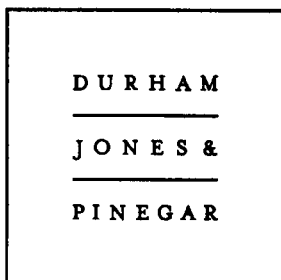
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<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
		with plan funder		
3/19/10	KLC	Reviewing, responding to WestLB email regarding exclusivity	.20	70.00
3/22/10	KLC	Telephone conference to Michael Blumenthal regarding plan issues	.20	70.00
3/22/10	KLC	Telephone conference from Michael Blumenthal and Bruce Zabarauskas regarding plan issues - valuation, temporary allowance, claims, funder	.50	175.00
3/22/10	KLC	Telephone conference to Paul Throndsen regarding appraisal, hearing on valuation	.20	70.00
3/22/10	KLC	Emails to, from Michael Blumenthal regarding conference call with appraiser	.20	70.00
3/22/10	KLC	Reviewing appraisal of Sky Lodge	.50	175.00
3/22/10	KLC	Telephone conference to chambers regarding valuation hearing	.20	70.00
3/23/10	KLC	Outlining issues with valuation, temporary allowance motions	.50	175.00
3/23/10	KLC	Telephone conference from Michael Blumenthal regarding plan funder	.20	70.00
3/24/10	KLC	Responding to Jacobsen email regarding plan	.30	105.00
3/25/10	KLC	Telephone conference from Michael Blumenthal, Bruce Zabarauskas regarding appraisal, other issues related to plan	.30	105.00
3/25/10	KLC	Reviewing, revising outline of proffer of evidence by Paul Throndsen	.50	175.00
3/26/10	KLC	Telephone conference with Michael Blumenthal, Paul Throndsen, and Bruce Zabarauskas regarding valuation	1.20	420.00
3/26/10	KLC	Telephone conference from Paul Throndsen regarding updating appraisal	.20	70.00
3/26/10	KLC	Telephone conference from Michael Blumenthal regarding plan negotiations	.20	70.00
3/29/10	KLC	Telephone conference from Michael Blumenthal regarding valuation motion, temporary allowance motion, exclusivity extension motion	.30	105.00
3/29/10	KLC	Telephone conference to court's chambers regarding hearings scheduled for March 30	.20	70.00
3/29/10	KLC	Reviewing motion for temporary allowance of homeowners claims	.50	175.00
3/29/10	KLC	Telephone conference to Doug Payne regarding motion for temporary allowance of fractional unit owners	.20	70.00
3/29/10	KLC	Telephone conference from Jeff Shields, representing Gunthers, regarding hearing on objection to claim	.20	70.00
3/29/10	KLC	Drafting proposed order on motion to extend exclusive solicitation period for Partners	.80	280.00



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<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/29/10	KLC	Drafting proposed order on motion for temporary allowance of fractional unit claims	.90	315.00
3/29/10	KLC	Outlining presentation on motion for temporary allowance of fractional unit claims	.80	280.00
3/29/10	KLC	Reviewing proposed engagement letter for the appraiser regarding a supplement to the appraisal, emails to, from Bill Shoaf regarding same, telephone conference to Paul Thronsdon regarding appraisal issues	.40	140.00
3/29/10	KLC	Drafting notice of continued hearing on valuation motion	.50	175.00
3/29/10	KLC	Telephone conference from Bruce Zabarauskas regarding hearing on valuation	.20	70.00
3/29/10	KLC	Telephone conference to scheduling clerk regarding hearings on March 30	.20	70.00
3/29/10	KLC	Telephone conference to court's chambers regarding hearing on exclusivity extension motion	.20	70.00
3/29/10	KLC	Telephone conference to Michael Blumenthal regarding status of hearings on March 30, issues related to each motion to be heard	.30	105.00
3/30/10	KLC	Reviewing materials regarding motion to extend exclusivity	.90	315.00
3/30/10	KLC	Drafting order on extension of exclusivity	.50	175.00
3/30/10	KLC	Preparing for hearing on motion to temporarily allow homeowners' claims	.90	315.00
3/30/10	KLC	Preparing for presentation on valuation motion	.50	175.00
3/30/10	KLC	Telephone conference to Michael Blumenthal regarding hearings	.20	70.00
3/30/10	KLC	Attending hearing on motion to extend exclusivity and motion to temporarily allow homeowner claims	.90	315.00
3/30/10	KLC	Conf. with Doug Payne regarding homeowner claims	.20	70.00
3/30/10	KLC	Drafting supplement to valuation motion	.70	245.00
3/30/10	KLC	Drafting notice on notice of continued hearing on valuation motion	.60	210.00
3/30/10	KLC	Drafting notice on continuance of deadline to respond to objection to homeowner claims	.40	140.00
3/30/10	KLC	Emails to, from Bill Shoaf regarding disclosure statement	.20	70.00
3/31/10	KLC	Telephone conference from Bill Shoaf regarding possible scenarios for resolution of case	.60	210.00
3/31/10	KLC	Telephone conference from Bill Shoaf regarding follow-up plan of reorganization issues	.30	105.00
3/31/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.30	105.00



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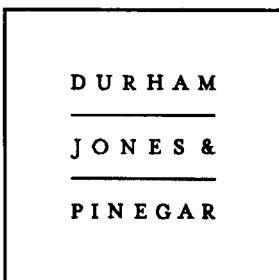
<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/31/10	KLC	Research on sales under a plan	.90	315.00
3/31/10	KLC	Telephone conference from Michael Blumenthal regarding status of negotiations with plan funder	.20	70.00
3/31/10	SJM	Analysis of issues relating to plan funder, sale under plan, and credit bidding in light of Third Circuit Philadelphia Newspapers case (1.20); conferences with K. Cannon on implications of this case as to sale of Easy Street assets (.20); further conference with K. Cannon on options for plan given status with plan funder (.30)	1.70	595.00
			Total Fees:	\$ 16,765.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	45.30	350.00	15,855.00
McCardell, Steven J.	2.60	350.00	910.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
2/28/10	Pacer Online Research	12.48
	Copy Charge	1,245.75
	Postage	2,310.60
		Total Expenses: \$ 3,568.83



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111 East Broadway, Suite 900
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April 27, 2010
Invoice No. 196868

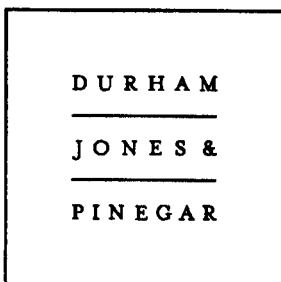
Remittance Advice

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Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement

Current Invoice \$ 20,333.83

Terms: Total Balance Is Due Upon Receipt



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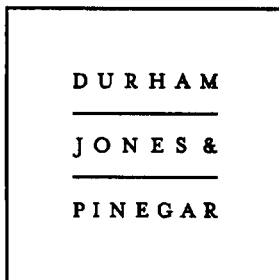
April 27, 2010
Invoice No. 196869

Invoice Summary

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 940.00
Total Expenses	\$ 30.00
Total of This Invoice	\$ 970.00



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Detail of Professional Fees

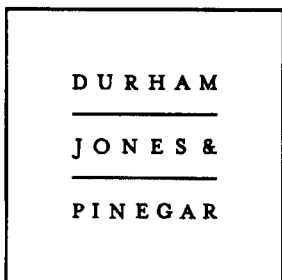
<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/03/10	KLC	Reviewing discovery from WestLB	.70	245.00
3/04/10	KLC	Emails to, from Lon Jenkins regarding discovery	.20	70.00
3/04/10	KLC	Address timing issues in objections to claims	.30	105.00
3/09/10	RSM	Conference with K. Cannon re issuance of subpoena to third party	.20	65.00
3/19/10	KLC	Reviewing confidentiality agreement on discovery	.50	175.00
3/19/10	KLC	Telephone conference to Addie Maudsley regarding confidentiality agreement	.20	70.00
3/19/10	KLC	Reviewing confidentiality agreement with WestLB on discovery, email to Bruce Zabarauskas regarding same	.30	105.00
3/22/10	KLC	Reviewing subpoena and notice of deposition for Wickline	.30	105.00
Total Fees:				\$ 940.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	2.50	350.00	875.00
Marshall, R. Stephen	.20	325.00	65.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Copy Charge	30.00
Total Expenses:		\$ 30.00



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April 27, 2010
Invoice No. 196869

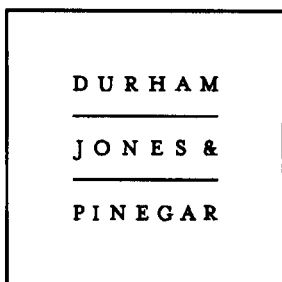
Remittance Advice

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Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters

Current Invoice \$ 970.00

Terms: Total Balance Is Due Upon Receipt



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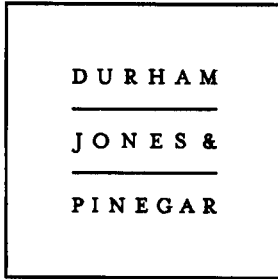
April 27, 2010
Invoice No. 196870

Invoice Summary

Client #: 26481 Easy Street
Matter #: 10 Case Administration

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 1,115.00
Total Expenses	\$ 151.22
Total of This Invoice	\$ 1,266.22



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Detail of Professional Fees

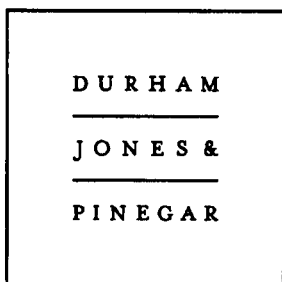
<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/10/10	JGP	Prepare ex parte motion to allow B. Zabarauskas to appear telephonically.	1.30	247.00
3/10/10	JGP	Prepare order to allow B. Zabarauskas to appear telephonically.	.30	57.00
3/12/10	KLC	Reviewing monthly reports for US Trustee	.50	175.00
3/15/10	KLC	Reviewing monthly financial statements, revising narrative description for reports	.40	140.00
3/26/10	KLC	Addressing tax issues related to responding to the IRS questions	.80	280.00
3/26/10	KLC	Emails with client, accountant, to IRS regarding responding to IRS letters	.40	140.00
3/29/10	JGP	Set telephonic appearance for M.Blumenthal	.40	76.00
Total Fees:				\$ 1,115.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	2.10	350.00	735.00
Peterson, Jessica	2.00	190.00	380.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
2/18/10	Lunch	139.22
	Copy Charge	12.00
Total Expenses:		\$ 151.22



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April 27, 2010
Invoice No. 196870

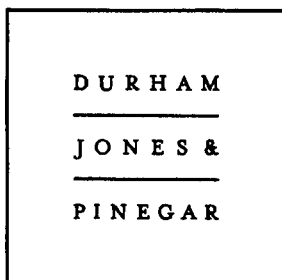
Remittance Advice

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Client #: 26481 Easy Street
Matter #: 10 Case Administration

Current Invoice \$ 1,266.22

Terms: Total Balance Is Due Upon Receipt



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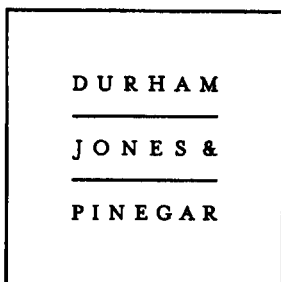
April 27, 2010
Invoice No. 196871

Invoice Summary

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 630.00
Total Expenses	\$.00
Total of This Invoice	\$ 630.00



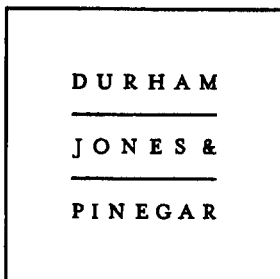
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Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/04/10	KLC	Reviewing correspondence on transfer request	.30	105.00
3/11/10	KLC	Reviewing transfer requests, email correspondence regarding same	.30	105.00
3/18/10	KLC	Reviewing cash requests, reviewing email from US Trustee regarding accounts	.40	140.00
3/19/10	KLC	Reviewing correspondence on fee transfer requests, budget	.30	105.00
3/23/10	KLC	Reviewing Partners' transfer request, emails regarding same	.30	105.00
3/30/10	KLC	Email to Bill Shoaf regarding US Trustee, bank accounts	.20	70.00
Total Fees:				\$ 630.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	1.80	350.00	630.00



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April 27, 2010
Invoice No. 196871

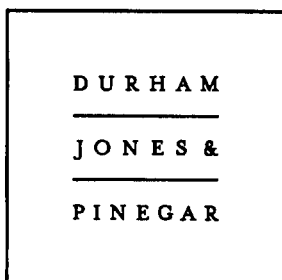
Remittance Advice

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Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending

Current Invoice \$ 630.00

Terms: Total Balance Is Due Upon Receipt



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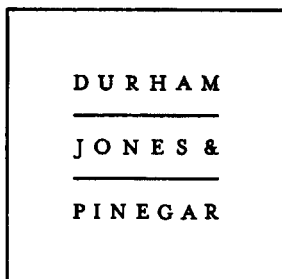
April 27, 2010
Invoice No. 196872

Invoice Summary

Client #: 26481 Easy Street
Matter #: 12 BayNorth Litigation

For professional services rendered and costs advanced through March 31, 2010:

Total Fees	\$ 1,206.50
Total Expenses	\$ 129.79
Total of This Invoice	\$ 1,336.29



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Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
3/02/10	SJM	Reveiw and respond to email message from B. Zabaruskas regarding Bay North discovery responses (.10); inquire of K. Hughes regarding discovery responses and review reply (.10); review responses to interrogatories (.40)	.60	210.00
3/04/10	SJM	Review pretrial order and dates calendared	.20	70.00
3/09/10	HDO	Prep witness fee and mileage check and arrange for service of Notice of Deposition and subpoena on Taylor Capital Management	.60	81.00
3/09/10	HDO	Arrange for conference room and process server	.20	27.00
3/09/10	KLC	Reviewing, revising discovery requests in BayNorth litigation	.70	245.00
3/16/10	HDO	Draft email to B. Zabarauskas to confirm service of depo subpoena on Taylor Capital Management	.10	13.50
3/22/10	KLC	Reviewing proposed motion and order on confidentiality, email to Addie Maudsley regarding same	.30	105.00
3/26/10	KLC	Reviewing initial disclosures in BayNorth litigation	.40	140.00
3/31/10	KLC	Drafting motion and order for approval of confidentiality agreement on WestLB documents	.70	245.00
3/31/10	KLC	Telephone conference from Bruce Zabarauskas regarding confidentiality agreement, discovery issues	.20	70.00

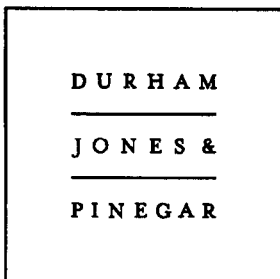
Total Fees: \$ 1,206.50

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	2.30	350.00	805.00
McCardell, Steven J.	.80	350.00	280.00
Doherty, Helen	.90	135.00	121.50

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/09/10	Witness Fee	47.47
3/09/10	Federal Express	18.32
3/15/10	Process Server	64.00
Total Expenses:		\$ 129.79



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April 27, 2010
Invoice No. 196872

Remittance Advice

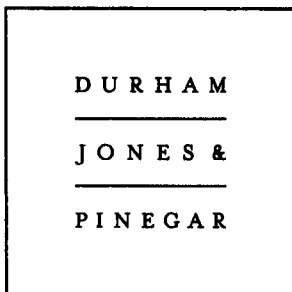
To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 12 BayNorth Litigation

Current Invoice \$ 1,336.29

Terms: Total Balance Is Due Upon Receipt

APRIL 2010



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May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 1 Asset Analysis & Investigation
Invoice No. 198127

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$.00
Total Expenses	\$ 158.05
Total of This Invoice	\$ 158.05

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 1 Asset Analysis & Investigation
Invoice #: 198127

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
4/13/10	Courier Service/Inhouse	7.00
	Copy Charge	151.05
	Total Expenses:	\$ 158.05

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 1 Asset Analysis & Investigation
Invoice #: 198127

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

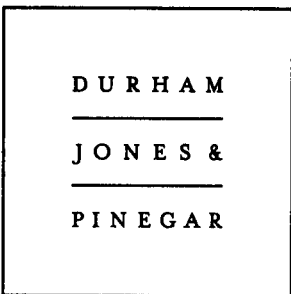
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 1 Asset Analysis & Investigation
Invoice No. 198127
Billing Attorney: KLC

Current Invoice

\$ 158.05



DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
www.djplaw.com
F.E.I. # 87-0399832

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice No. 198129

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 7,332.00
Total Expenses	\$ 48.60
Total of This Invoice	\$ 7,380.60

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice #: 198129

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/01/10	KLC	Reviewing claims issues related to plan	.40	140.00
4/02/10	KLC	Emails to, from Andalin Bachman regarding SYSCO stipulation, final review of SYSCO stipulation	.60	210.00
4/02/10	KLC	Emails to, from Doug Payne regarding Gateway claim	.20	70.00
4/05/10	KLC	Telephone conference to Corbin Gordon regarding Gateway claim objection and hearing thereon	.20	70.00
4/05/10	KLC	Telephone conference to Doug Payne, emails with Doug Payne regarding hearing on Partners' objection to Gateway claim	.30	105.00
4/08/10	KLC	Telephone conference to Doug Payne regarding hearing on objection to Gateway claim	.20	70.00
4/08/10	KLC	Telephone conference to Corbin Gordon regarding claim objection hearing	.20	70.00
4/08/10	KLC	Telephone conference from Doug Payne regarding claim objection issues	.20	70.00
4/09/10	KLC	Telephone conference to Doug Payne regarding hearing on objection to Gateway claim	.20	70.00
4/09/10	KLC	Telephone conference to Michael Blumenthal regarding hearing on objection to Gateway claim	.20	70.00
4/09/10	KLC	Telephone conference to Corbin Gordon regarding hearing on objection to Gateway claim	.20	70.00
4/09/10	KLC	Telephone conference from Doug Payne regarding hearing on Gateway claim, telephone conference to court regarding continuing hearing on Gateway claim	.20	70.00
4/09/10	KLC	Drafting notice of continued hearing on objection to Gateway claim	.50	175.00
4/09/10	KLC	Telephone conference to Corbin Gordon regarding continuance of Gateway hearing	.20	70.00
4/09/10	KLC	Reviewing response by Gateway to objection to claim	.70	245.00
4/09/10	KLC	Reviewing Gunther's response to Partners' objection to its claim	.40	140.00
4/09/10	KLC	Telephone conference to Jeff Shields regarding hearing on objection to Gunther's claim	.20	70.00
4/12/10	KLC	Addressing issues regarding Jacobsen and subcontractors	.50	175.00
4/13/10	KLC	Reviewing objections to claims scheduled for hearing tomorrow	.50	175.00
4/14/10	KLC	Drafting order on duplicate and late claims	.80	280.00
4/14/10	KLC	Telephone conference to Jeff Shields regarding hearing on objection to Gunther's claim	.20	70.00
4/14/10	KLC	Outlining argument with respect to first omnibus claim objection	.50	175.00
4/15/10	KLC	Revising order on first omnibus claims motion	.40	140.00
4/16/10	SJM	Review and forward to Park City I counsel information on 08 and 09	.20	70.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice #: 198129

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
		tax returns		
4/20/10	KLC	Telephone conference from Corbin Gordon regarding objection Gateway claim	.20	70.00
4/22/10	KLC	Revising draft reply to Gateway response to objection to claim	1.00	350.00
4/22/10	KLC	Telephone conference from Steve Eichel regarding draft reply on Gateway claim	.20	70.00
4/22/10	KLC	Telephone conference from Corbin Gordon regarding draft reply on Gateway	.20	70.00
4/22/10	KLC	Further revisions to reply on Gateway	.50	175.00
4/22/10	KLC	Addressing new issue in reply on Gateway, telephone conference to Corbin Gordon, revising reply	.40	140.00
4/22/10	KLC	Telephone conference from Steve Eichel regarding issues in claim objection	.20	70.00
4/23/10	KLC	Telephone conference from Corbin Gordon regarding hearing on Gateway objection	.30	105.00
4/23/10	KLC	Reviewing agreement Gordon	.40	140.00
4/23/10	KLC	Emails to, from Steve Eichel, Corbin Gordon regarding Gateway claim	.30	105.00
4/26/10	KLC	Reviewing, suggesting revisions to proposed argument and evidence at hearing on objection to Gateway claim	1.10	385.00
4/26/10	KLC	Telephone conference from Corbin Gordon regarding hearing on Gateway objection	.30	105.00
4/27/10	KLC	Attending hearing on Partners' objection to Gateway claim	2.50	875.00
4/27/10	KLC	Meeting with client and Corbin Gordon during recess at court regarding Gateway claim issues	1.00	350.00
4/27/10	KLC	Drafting revisions to Corbin Gordon's outline of hearing presentation on Gateway objection	.40	140.00
4/27/10	KLC	Telephone conference from Corbin Gordon regarding hearing on Gateway	.20	70.00
4/27/10	KLC	Telephone conference from Bill Shoaf regarding Gateway issues	.20	70.00
4/27/10	KLC	Meeting with Bill Shoaf, Corbin Gordon, Jeff Blatt, and Marina Soto regarding claim objection to Gateway claim	.50	175.00
4/28/10	KLC	Attending continued hearing on objection to Gateway claim	2.50	875.00
4/28/10	KLC	Telephone conference to Steve Eichel regarding Gateway hearing	.20	70.00
4/29/10	MFT	Conference with K. Cannon regarding attorney's fees claim issues related to rejected lease.	.20	52.00

Total Fees: \$ 7,332.00

Time Summary

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice #: 198129

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	20.60	350.00	7,210.00
Thomson, Michael F.	.20	260.00	52.00
McCardell, Steven J.	.20	350.00	70.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	20.00
	Copy Charge	21.60
4/22/10	Courier Service/Inhouse	7.00

Total Expenses: \$ 48.60

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice #: 198129

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

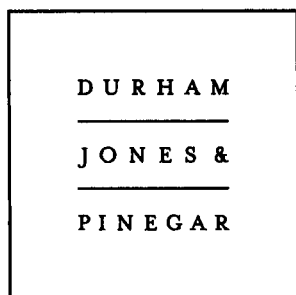
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 4 Claims Administration
Invoice No. 198129
Billing Attorney: KLC

Current Invoice

\$ 7,380.60



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May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham
Invoice No. 198130

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 490.00
Total Expenses	\$ 43.52
Total of This Invoice	\$ 533.52

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham
Invoice #: 198130

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/19/10	KLC	Reviewing detailed billing reports for March	.80	280.00
4/27/10	KLC	Reviewing fee request	.40	140.00
4/30/10	KLC	Reviewing emails regarding fees	.20	70.00

Total Fees: \$ 490.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	1.40	350.00	490.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	43.52

Total Expenses: \$ 43.52

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham
Invoice #: 198130

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 5 Employ & Fee Apps - Durham
Invoice No. 198130
Billing Attorney: KLC

Current Invoice

\$ 533.52

D U R H A M

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May 19, 2010

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Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others
Invoice No. 198131

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 420.00
Total Expenses	\$ 1.36
Total of This Invoice	\$ 421.36

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others
Invoice #: 198131

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/21/10	KLC	Reviewing email correspondence regarding Gemstone	.20	70.00
4/29/10	KLC	Telephone conference to Ben Kotter regarding Dorsey & Whitney's fees	.20	70.00
4/29/10	KLC	Emails regarding Dorsey fees	.20	70.00
4/29/10	KLC	Reviewing objection to Sidley fees	.30	105.00
4/30/10	KLC	Reviewing letter from Sidley	.30	105.00
Total Fees:				\$ 420.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	1.20	350.00	420.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	1.36
Total Expenses:		\$ 1.36

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others
Invoice #: 198131

May 19, 2010

Easy Street
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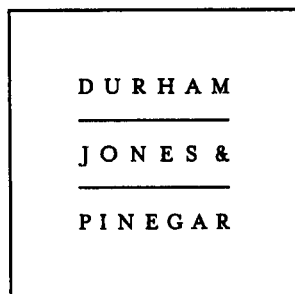
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 6 Employ & Fee Apps - Others
Invoice No. 198131
Billing Attorney: KLC

Current Invoice

\$ 421.36



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May 19, 2010

Easy Street
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4780 Winchester Court
Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice No. 198132

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 14,525.00
Total Expenses	\$ 1,007.86
Total of This Invoice	\$ 15,532.86

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/01/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.20	70.00
4/01/10	KLC	Conference call with Bill Shoaf, Philo Smith, Michael Blumenthal, Kim Sallinger, and Jeff Blatt regarding various issues related to reorganization possibilities	.50	175.00
4/01/10	KLC	Telephone conference from Michael Blumenthal regarding possible auction scenarios	.20	70.00
4/01/10	KLC	Telephone conference to Paul Throndsen regarding appraisal	.20	70.00
4/01/10	KLC	Reviewing email correspondence regarding negotiations with potential plan funder	.40	140.00
4/02/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.30	105.00
4/05/10	KLC	Emails regarding preparation for valuation hearing	.30	105.00
4/06/10	KLC	Telephone conference to Paul Throndsen regarding appraisal issues.	.30	105.00
4/06/10	KLC	Telephone conference from Michael Blumenthal updating regarding plan timing and discussions.	.30	105.00
4/06/10	KLC	Telephone conference from Michael Johnson regarding plan issues, status of plan progress.	.20	70.00
4/06/10	KLC	Telephone conference to Bill Shoaf regarding appraisal issues.	.20	70.00
4/06/10	KLC	Telephone conference from Michael Blumenthal regarding appraisal	.30	105.00
4/06/10	KLC	Reviewing December 4 appraisal.	.70	245.00
4/07/10	KLC	Telephone conference with Michael Blumenthal regarding plan developments	.20	70.00
4/07/10	KLC	Telephone conference with Bill Shoaf and Michael Blumenthal regarding plan negotiations	.40	140.00
4/07/10	KLC	Telephone conference from Paul Throndsen regarding addendum to appraisal	.20	70.00
4/07/10	KLC	Reviewing addendum to appraisal	.60	210.00
4/07/10	KLC	Drafting notice of appraised value based on addendum	.80	280.00
4/07/10	KLC	Telephone conference to scheduling clerk regarding possible hearing dates for continued confirmation hearing	.20	70.00
4/08/10	KLC	Telephone conference from Bill Shoaf regarding plan issues	.40	140.00
4/08/10	KLC	Telephone conference to Michael Blumenthal regarding plan developments	.30	105.00
4/08/10	KLC	Telephone conference from Bill Shoaf regarding sale issues in the context of a plan	.30	105.00
4/08/10	KLC	Reviewing issues related to sales	.50	175.00
4/09/10	KLC	Telephone conference to Michael Blumenthal regarding plan issues	.30	105.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/09/10	KLC	Voicemail from Rich Havel regarding plan status	.10	35.00
4/09/10	KLC	Reviewing Bruce Zabarauskas' revisions of proposed proffer of appraiser testimony	.70	245.00
4/12/10	KLC	Telephone conference with Michael Blumenthal, then conferencing in Bill Shoaf regarding plan issues	.50	175.00
4/12/10	KLC	Telephone conference with Bill Shoaf, Philo Smith, Michael Blumenthal, and Kim Sallinger regarding plan issues	1.60	560.00
4/12/10	KLC	Drafting ex parte motion to continue confirmation hearing	1.10	385.00
4/12/10	KLC	Telephone conference with Michael Blumenthal to Rich Havel regarding timing on continuance of confirmation hearing	.20	70.00
4/12/10	KLC	Reviewing update to appraisal on the Sky Lodge	1.10	385.00
4/12/10	KLC	Drafting proposed order on valuation of the Sky Lodge	.50	175.00
4/12/10	KLC	Reviewing, revising proposed proffer of Throndsen's testimony on appraisal	.60	210.00
4/12/10	KLC	Conference with Steve McCardell regarding issues in valuation hearing	.20	70.00
4/12/10	KLC	Telephone conference to scheduling clerk regarding continuance of confirmation hearing	.20	70.00
4/12/10	SJM	Conference with K. Cannon on potential sale issues if lodge sold under section 363(f)	.20	70.00
4/13/10	KLC	Reviewing updated budgets for April and May 2010	.40	140.00
4/13/10	KLC	Telephone conference from Bill Shoaf regarding plan issues, possible sale issues	.40	140.00
4/13/10	KLC	Telephone conference to John Straley regarding pre-filing appraisals	.10	35.00
4/13/10	KLC	Telephone conference to scheduling clerk regarding confirmation hearing	.20	70.00
4/13/10	KLC	Telephone conference to Mike Johnson regarding Jacobsen issues	.30	105.00
4/13/10	KLC	Telephone conference to Paul Throndsen regarding testimony at hearing on motion to value collateral	.20	70.00
4/13/10	KLC	Telephone conference from Bill Shoaf regarding cash flow numbers	.30	105.00
4/13/10	KLC	Telephone conference from Annette Jarvis and Rich Havel regarding new proposed plan timetable, cash collateral issues	.20	70.00
4/13/10	KLC	Telephone conference to Michael Blumenthal regarding cash flows, Jacobsen, homeowners, other issues related to plan	.30	105.00
4/13/10	KLC	Telephone conference to Doug Payne regarding plan modifications related to Jacobsen and Gunthers	.20	70.00
4/13/10	KLC	Reviewing changes proposed to plan respecting Jacobsen, fractional unit owners, and Gunthers	.40	140.00
4/13/10	KLC	Telephone conference from Bill Shoaf regarding cash flows, negotiations with potential plan funders	.30	105.00
4/13/10	KLC	Working on proffer of appraiser's testimony	.90	315.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/14/10	KLC	Going through proposed proffer of Throndsen's testimony on the appraisals	.50	175.00
4/14/10	KLC	Revising order on valuation of the Sky Lodge	.20	70.00
4/14/10	KLC	Meeting with Bill Shoaf and Kim Sallinger regarding hearing on valuation and on negotiations with plan funders	.90	315.00
4/14/10	KLC	Attending hearing on motion to value the Debtor's assets	.70	245.00
4/14/10	KLC	Reviewing cash flow projections from Bill Shoaf	.50	175.00
4/14/10	KLC	Meeting with Bill Shoaf, Kim Sallinger, and Ed Bailey regarding plan funding issues	1.20	420.00
4/14/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.30	105.00
4/14/10	KLC	Emails to, from Annette Jarvis and Richard Havel regarding plan issues	.30	105.00
4/14/10	KLC	Revising motion to continue confirmation hearing and deadlines in connection with the confirmation process	.50	175.00
4/15/10	KLC	Drafting order on motion to extend deadlines	1.00	350.00
4/15/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues, discovery issues	.30	105.00
4/15/10	KLC	Reviewing documents produced	1.10	385.00
4/15/10	KLC	Telephone conference from Bill Shoaf regarding new player	.20	70.00
4/15/10	KLC	Telephone conference from Bill Shoaf regarding plan and disclosure statement	.20	70.00
4/16/10	KLC	Telephone conference with Michael Blumenthal and Rachel Strickland regarding sale, plan issues	.60	210.00
4/16/10	KLC	Emails to, from Steve Eichel regarding exclusivity issues	.20	70.00
4/16/10	KLC	Addressing issues in plan	.40	140.00
4/16/10	KLC	Email to parties regarding order on continuance of confirmation process	.20	70.00
4/19/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.20	70.00
4/19/10	KLC	Telephone conference from Steve Eichel regarding exclusivity issues	.20	70.00
4/19/10	KLC	Telephone conference from David Leta representing Ed Bailey as possible plan funder	.40	140.00
4/19/10	KLC	Emails to, from Bill Shoaf regarding plan issues	.30	105.00
4/19/10	KLC	Telephone conference from Kim Sallinger regarding plan funding issues	.40	140.00
4/20/10	KLC	Conf. call with Bill Shoaf, Michael Blumenthal, Philo Smith, Kim Sallinger, Bryan Dorsey regarding plan issues	1.50	525.00
4/20/10	KLC	Telephone conference from Bill Shoaf regarding plan ideas	.50	175.00
4/20/10	KLC	Telephone conference to scheduling clerk regarding hearing on	.20	70.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
		motion to extend exclusivity in Partners case		
4/20/10	KLC	Emails to, from Steve Eichel regarding motion to extend exclusivity	.30	105.00
4/20/10	KLC	Telephone conference from Bill Shoaf regarding sale issues that could arise in a plan	.20	70.00
4/21/10	KLC	Telephone conference from Michael Blumenthal regarding negotiations	.30	105.00
4/21/10	KLC	Reviewing, revising motion to extend exclusive period to confirm a plan in Partners case	.80	280.00
4/21/10	KLC	Telephone conference from Mike Johnson regarding Jacobsen issues	.20	70.00
4/21/10	KLC	Emails to, from Mike Johnson regarding Jacobsen, issues related thereto	.20	70.00
4/21/10	KLC	Emails regarding possible plan funder	.30	105.00
4/21/10	KLC	Telephone conference to Steve Eichel regarding exclusivity hearing	.20	70.00
4/21/10	KLC	Telephone conference to scheduling clerk regarding hearing date on motion to extend exclusivity	.10	35.00
4/22/10	KLC	Reviewing Park City I's objection to plan, case law cited therein	.50	175.00
4/22/10	KLC	Telephone conference from Philo Smith regarding various plan scenarios	.50	175.00
4/22/10	KLC	Telephone conference with Michael Blumenthal, George Hofmann regarding Park City I's objection to confirmation	.40	140.00
4/22/10	KLC	Further revisions to reply on Gateway	.30	105.00
4/22/10	KLC	Telephone conference from Steve Eichel regarding exclusivity issues	.20	70.00
4/23/10	KLC	Telephone conference with Michael Blumenthal regarding plan	.30	105.00
4/26/10	KLC	Telephone conference to Mike Johnson regarding Jacobsen issues	.20	70.00
4/26/10	KLC	Outlining plan presentation issues	.40	140.00
4/27/10	KLC	Reviewing, responding to emails regarding plan negotiations	.30	105.00
4/27/10	KLC	Telephone conference to Michael Blumenthal regarding plan issues	.20	70.00
4/28/10	KLC	Conf. with Bill Shoaf, Jeff Blatt regarding Gateway hearing	.30	105.00
4/28/10	KLC	Telephone conference from Philo Smith regarding conference call with Medallion and its lawyer	.10	35.00
4/28/10	KLC	Conf. call with Philo Smith, Medallion representatives and lawyer	.60	210.00
4/28/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues, status	.50	175.00
4/28/10	KLC	Emails to, from Mike Johnson regarding Jacobsen	.30	105.00
4/29/10	KLC	Telephone conference from Michael Blumenthal regarding plan issues	.30	105.00
4/30/10	KLC	Telephone conference from Michael Blumenthal regarding status of negotiations	.30	105.00
4/30/10	KLC	Reviewing emails regarding proposed letter of intent from proposed plan funders	.20	70.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/30/10	KLC	Reviewing proposed letter of intent	.50	175.00

Total Fees: \$ 14,525.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	41.30	350.00	14,455.00
McCardell, Steven J.	.20	350.00	70.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	9.04
	Postage	136.92
	Copy Charge	861.90

Total Expenses: \$ 1,007.86

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice #: 198132

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

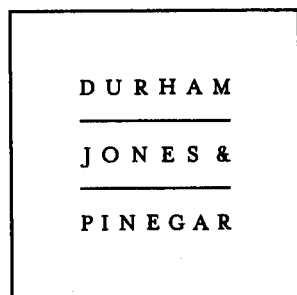
Remittance Advice

To insure proper credit to your account, please return this remittance with your payment.

Client #: 26481 Easy Street
Matter #: 8 Plan and Disc. Statement
Invoice No. 198132
Billing Attorney: KLC

Current Invoice

\$ 15,532.86



DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, Utah 84110
801.415.3000
801.415.3500 Fax
www.djplaw.com
F.E.I. # 87-0399832

May 19, 2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters
Invoice No. 198133

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 175.00
Total Expenses	\$.64
Total of This Invoice	\$ 175.64

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters
Invoice #: 198133

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/21/10	KLC	Reviewing email correspondence regarding dismissal of section 105 action	.20	70.00
4/28/10	KLC	Drafting non-opposition to OSC on section 105 action	.30	105.00
Total Fees:				\$ 175.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	.50	350.00	175.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	.64
Total Expenses:		\$.64

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 9 Misc. Contested Matters
Invoice #: 198133

May 19, 2010

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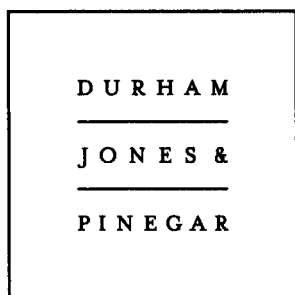
Remittance Advice

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Matter #: 9 Misc. Contested Matters
Invoice No. 198133
Billing Attorney: KLC

Current Invoice

\$ 175.64



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Park City, UT 84068

Invoice Summary

Client #: 26481 Easy Street
Matter #: 10 Case Administration
Invoice No. 198134

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 162.00
Total Expenses	\$ 9.84
Total of This Invoice	\$ 171.84

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 10 Case Administration
Invoice #: 198134

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/06/10	SJM	Review and respond to voice message from counsel for Park City I regarding K-1 and tax return, including conferences with G. Hofmann and K. Cannon and emails with W. Shoaf on status of tax return work	.30	105.00
4/12/10	JGP	Call court regarding telephonic appearance by clients.	.10	19.00
4/13/10	JGP	Coordinate telephonic appearance of B. Zabarauskas and M. Blumenthal.	.20	38.00

Total Fees: \$ 162.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
McCardell, Steven J.	.30	350.00	105.00
Peterson, Jessica	.30	190.00	57.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/10	Pacer Online Research	.40
	Postage	2.44
4/20/10	Courier Service/Inhouse	7.00

Total Expenses: \$ 9.84

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 10 Case Administration
Invoice #: 198134

May 19, 2010

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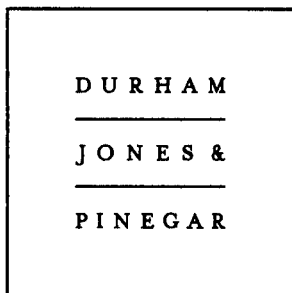
Remittance Advice

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Client #: 26481 Easy Street
Matter #: 10 Case Administration
Invoice No. 198134
Billing Attorney: KLC

Current Invoice

\$ 171.84



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May 19, 2010

Easy Street
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Invoice Summary

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending
Invoice No. 198135

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 3,010.00
Total Expenses	\$.00
Total of This Invoice	\$ 3,010.00

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending
Invoice #: 198135

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/01/10	KLC	Reviewing materials related to cash accounts	.60	210.00
4/01/10	KLC	Email to JPMorganChase regarding bank account issues	.30	105.00
4/01/10	KLC	Reviewing email correspondence regarding transfer requests	.20	70.00
4/05/10	KLC	Emails regarding cash collateral budget	.20	70.00
4/06/10	KLC	Reviewing emails regarding cash collateral issues.	.30	105.00
4/08/10	KLC	Reviewing emails regarding transfer requests	.30	105.00
4/08/10	KLC	Addressing bank account issues	1.20	420.00
4/09/10	KLC	Telephone conference to Terri Steinbrenner regarding account issues	.20	70.00
4/13/10	KLC	Telephone conference with Terri Steinbrenner of JPM Chase regarding account issues	.20	70.00
4/13/10	KLC	Reviewing transfer requests to WestLB	.30	105.00
4/13/10	KLC	Reviewing new budgets prepared for upcoming months	.50	175.00
4/15/10	KLC	Reviewing emails regarding transfer requests	.30	105.00
4/16/10	KLC	Reviewing correspondence, issues on budgeting, cash collateral	.50	175.00
4/20/10	KLC	Reviewing emails regarding cash collateral issues	.30	105.00
4/21/10	KLC	Reviewing emails regarding transfer requests by Partners	.30	105.00
4/22/10	KLC	Reviewing emails on cash transfers	.20	70.00
4/27/10	KLC	Reviewing emails regarding cash collateral issues	.50	175.00
4/27/10	KLC	Reviewing cash collateral request	.20	70.00
4/28/10	KLC	Reviewing proposed new cash collateral stipulation	.40	140.00
4/29/10	KLC	Reviewing new extension of cash collateral stipulation	1.20	420.00
4/29/10	KLC	Emails to, from West LB counsel regarding cash collateral stipulation	.20	70.00
4/29/10	KLC	Telephone conference to Bill Shoaf regarding cash collateral issues	.20	70.00
Total Fees:				\$ 3,010.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	8.60	350.00	3,010.00

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending
Invoice #: 198135

May 19, 2010

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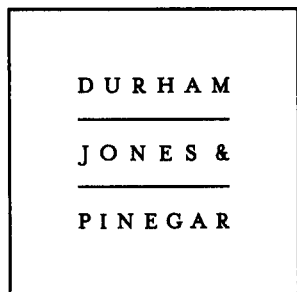
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Client #: 26481 Easy Street
Matter #: 11 Cash Collateral/DIP Lending
Invoice No. 198135
Billing Attorney: KLC

Current Invoice

\$ 3,010.00



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May 19, 2010

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Invoice Summary

Client #: 26481 Easy Street
Matter #: 12 BayNorth Litigation
Invoice No. 198136

For professional services rendered and costs advanced through April 30, 2010:

Total Fees	\$ 700.00
Total Expenses	\$ 8.40
Total of This Invoice	\$ 708.40

Interest accrues at 1.5% per month on balance not paid after 30 days.

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 12 BayNorth Litigation
Invoice #: 198136

Detail of Professional Fees

<u>Date</u>	<u>Atty</u>	<u>Description of Services Rendered</u>	<u>Hours</u>	<u>Amount</u>
4/02/10	KLC	Reviewing discovery responses	.70	245.00
4/05/10	KLC	Emails regarding discovery issues	.20	70.00
4/06/10	KLC	Emails regarding discovery issues.	.20	70.00
4/06/10	KLC	Email attaching responses and objections to BayNorth discovery requests.	.20	70.00
4/12/10	KLC	Reviewing emails regarding notice of deposition of Merritt & Harris, emailing copy of notice of deposition to Ambica Mohabir	.30	105.00
4/30/10	KLC	Addressing discovery issues in matter	.40	140.00
Total Fees:				\$ 700.00

Time Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Cannon, Ken	2.00	350.00	700.00

Detail of Client Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Copy Charge	8.40
Total Expenses:		\$ 8.40

Durham Jones & Pinegar, P.C.

Client #: 26481 Easy Street
Matter #: 12 BayNorth Litigation
Invoice #: 198136

May 19, 2010

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Remittance Advice

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Matter #: 12 BayNorth Litigation
Invoice No. 198136
Billing Attorney: KLC

Current Invoice

\$ 708.40